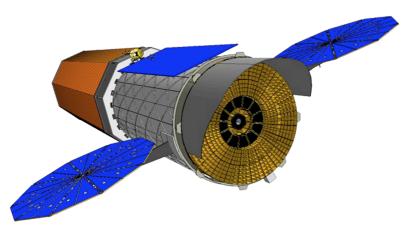
The International X-ray Observatory

Response to the Electromagnetic Observations from Space (EOS) Program Prioritization Panel (PPP) Questions

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Submitted on behalf of the IXO Study Coordination Group, whose members are

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and on behalf of the 69 members of the IXO Science Definition Team, Instrument Working Group, and Telescope Working Group, whose membership is listed at http://ixo.gsfc.nasa.gov/people/

Contents

Question 1: What is the pathway to developing to TRL 6 the mirrors required for IXO? What are the associated development costs?
Question 2: How does IXO propose to integrate the international consortium required for the project?9
Question 3: Does IXO have downscope options and what are those options?11
Question 4: Will certain IXO instruments and/or components be competed? If so, which instruments or components and how will they be competed?15
Appendix: Attachments17
Mirror Technology Development Roadmap for the International X-ray Observatory (IXO)19
IXO Silicon Pore Mirror Technology Development Plan67

Question 1: What is the pathway to developing to TRL 6 the mirrors required for IXO? What are the associated development costs?

1. Introduction

The international IXO project team has adopted a conservative and rigorous approach to developing the mirrors at a reasonable cost. At the heart of the technology development is the maturation of two independent technologies: segmented glass mirrors and silicon pore optics (SPO). Either technology will fulfill the requirements for the IXO Flight Mirror Assembly and the mission science requirements. Duplicate paths are being pursued as a risk reduction measure in all the critical areas where alternative approaches are available.

The TRL 6 milestone for each approach is well defined—a mirror module meeting all performance and environmental requirements. The module represents the basic building block of each mirror system. All of the technology needing development is contained within a module. For either approach, the assembly of the modules into a mirror assembly requires no technology development. System level error budgets have been developed and flowed down to the mirror components; for the observatory to achieve 0.3–7.0 keV angular resolution of 5-arcsec half-power diameter (HPD) each module must have angular resolution of 3.8 arcsec HPD. The distinct definitions of a module for the two technologies are described below.

TRL 6¹ for both approaches is reached in early 2012. The detailed plans for reaching TRL 6 are contained in the attached NASA and ESA technology development plans, entitled respectively, "Mirror Technology Development Roadmap for the International X-ray Observatory (IXO)," and "IXO Silicon Pore Mirror Technology Development Plan (TDP)." In this response, we summarize the primary aspects of each.

Status and path to TRL 6 should be viewed in the context of the IXO mirror technology development that has been underway for a decade (originally for Constellation-X and XEUS). The glass mirror technology has made steady progress since its inception despite continual budget pressure, and has advanced to the point where it essentially meets the original Constellation-X requirement. The change from a 5-arcsec goal to a requirement was made in early 2008 (several months before the merger). Numerous innovations have been introduced, including glass cutting, glass forming, metrology, and stress-free segment bonding. Rapid, high yield segment mass production is demonstrated by the NuSTAR assembly line (producing 450 segments per week with nearly 100 percent yield. See Fig. 1). Similarly, the SPO is a novel, lightweight X-ray optics technology offering the potential for very large collecting area combined with angular resolution of a few arcsec, initially proposed



Figure 1: The glass slumping facility at GSFC built for NuSTAR demonstrates segments can be made with high volume and yield.

¹ The IXO project definitions for the various Technology Readiness Levels (4-6) follow those in NPR 7120.8, "NASA Research and Technology Program and Project Management Requirements."

in 2000. By drawing on processes developed within the microelectronics industry, many key technical issues have already been resolved including plate surface preparation, dicing, etching, wedging and bonding.

2. Segmented Glass Mirrors

Segmented, slumped glass mirrors couple the innovative use of thin glass segments with the extensive flight heritage of lightweight, high throughput segmented X-ray mirrors. The incorporation of such optics in NuSTAR provides a good base of industrial fabrication. For slumped glass optics, we have witnessed enormous improvement in optical performance over the past few years. Further improvements are needed for the IXO mirrors, but these improvements are evolutionary and here we describe the path to achieving this goal.

As illustrated in Fig. 2, the segmented, slumped glass mirror design has 60 modules, with an inner ring of 12, and middle and outer rings of 24 each. Each module contains approximately 100 segment pairs and subtends an arc of 30 degrees (inner modules) or 15 degrees (middle and outer modules). The TRL 6 module will be a high-fidelity model of an inner module, depicted in Fig. 3, and will be constructed using materials anticipated for flight use. It will be fully populated with glass segment pairs, a modest number of which (≥ 3) will be formed using precision mandrels. All segments will be fabricated using the same glass slumping process as for flight. Only these precision segments will be accurately aligned and mounted, and used for X-ray imaging and reflection efficiency performance verification. Accurately aligning a small number of mirror segments in a flight-like housing demonstrates the alignment approach; the performance of a full flight module can be predicted from such a unit through a combination of measurements of the demonstration unit and analysis.

Mirror segments have been fabricated with a tworeflection HPD of 12 arcsec at 1.5 keV (performance of just the segments, and thus the resolution attainable in the absence of alignment errors). X-ray images from these segments, after mounting, alignment, and bonding, are consistently at 16 arcsec HPD level. A set of three closely spaced mirror segments bonded into a test fixture has passed vibration and acoustic tests to EELV qualification levels without measurable change in their

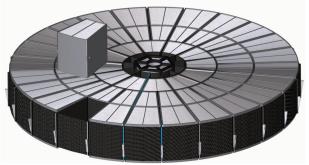


Figure 2: The highly modular segmented glass flight mirror assembly facilitates mass production.

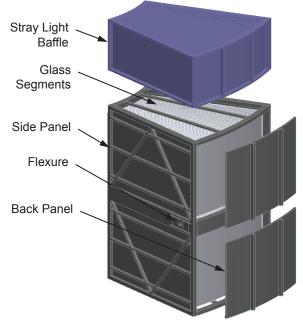


Figure 3: A module is the largest structure for which technology development is required, and is the TRL 6 product.

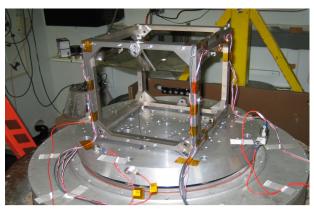


Figure 4: A nested set of three slumped segments has passed vibration and acoustic testing at EELV qualification levels.

optical performance (Fig. 4); the mounting of these segments was sufficiently similar to the flight approach to

provide confidence that the difference in the housings does not affect their survivability.

2.1 Technology Development Plan

Meeting the 5-arcsec observatory angular resolution requirement requires progress in two main areas: mirror segment performance, and alignment and bonding. Segment performance, in turn, requires improvement in three sub-areas: figure, mid-frequency errors (0.2-2.0 cm periods), and axial sag (quadratic error). The allocations of major contributors to the angular resolution error budget are compiled in Table 4 of the appended "Mirror Technology Development Roadmap for the International X-ray Observatory (IXO)."

The low order figure of the uncoated slumped glass substrates is dictated by the surface figure of the forming mandrels. Mandrels with 1.5 arcsec HPD figure error are required. Mandrels originally figured to meet the less stringent Constellation-X requirement are being more precisely figured; one such mandrel has already been refigured and is being prepared for replication (Fig. 5). By early 2010, six such mandrels will be in hand. It should be noted that large optical components with figure better than required for the IXO forming mandrels are regularly produced commercially. The mandrels themselves therefore need no technology development. In parallel with the TRL 6 demonstration, the viability of commercial sources for supplying flight mandrels will be shown through a competitive study contract (which yields demonstration mandrels) in 2011.

Mid-frequency surface features are imparted to the glass substrates during forming, the result of particulates in the mandrel release layer. Three independent approaches are being pursued to reduce the release layer roughness: improving the current boron nitride layer by improved buffing and use of a homogenizer to reduce particulates; improving the smoothness of the boron nitride layer by sputtering it onto the mandrel; and using a thin (40 nm) layer of platinum as an alternate release layer.

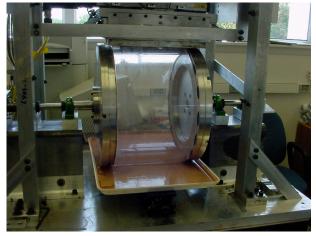


Figure 5: This forming mandrel has been refigured to 1.5 arcsec HPD.

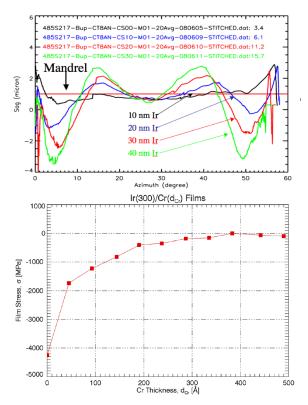


Figure 6: The deformation of a mandrel increases with Ir layer thickness, a consequence of coating stress (top). Addition of a Cr layer reduces coating stress substantially (bottom; courtesy D. Windt, RXO).

Stresses in the 15 nm thick iridium coating (re-

quired for efficient X-ray reflection) induce distortions in the segments, which manifest themselves as axial sag errors (Fig. 6, top). As shown in Fig. 6 (bottom), a thin chromium undercoating has already been shown to reduce the imparted stress by a factor of 20 on flat samples; introducing such a layer onto the segments will reduce the sag error to better than its allocation.

Two mounting and alignment techniques are being pursued, both of which have been designed to lead to rapid integration of segments into a module. In the "passive" approach, each segment is bonded with minimal

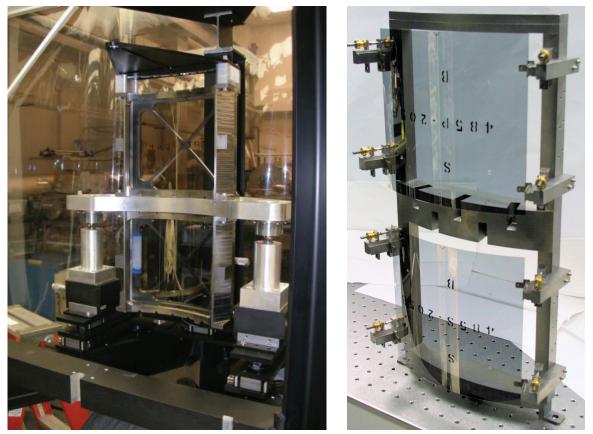
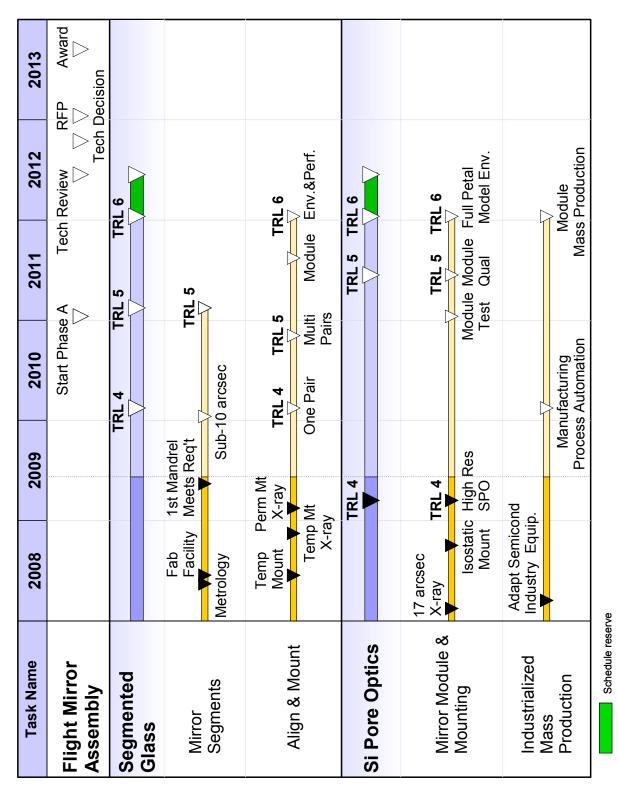


Figure 7: The active (left) and passive (right) alignment approaches provide complementary ways of aligning and mounting segment pairs.

distortion to a temporary mount that serves as a holding fixture, keeping the segment rigid as it is positioned, aligned and bonded into its flight mount. The "active" approach takes advantage of a substrate's flexibility to compensate for roundness and focus errors by adjusting the position of each segment at a small number of locations along its leading and trailing edge prior to bonding in place. Development fixtures for the two approaches are shown in Fig. 7. Each of these approaches is developed via a progression of increasingly complex test units: mounting of a single mirror segment to the required precision (essentially complete); mounting, alignment, and testing of a pair of segments in a single housing structure (leading to TRL 4 for the mounting and alignment); and mounting, alignment, and testing of 2–3 pairs (TRL 5 milestone). For each stage, approach dependent error budgets have been developed. Testing of individual components, finite element modeling of loads and gravity effects, studies of bonding agents, and procedural improvements have led to steady progress in both approaches. After TRL 5 is attained, one approach will be selected for implementation in the TRL 6 demonstration; the selected approach is likely to be a hybrid incorporating the best features of the active and passive schemes.

2.2 Schedule

The technology development schedule for the glass mirrors is summarized in the upper half of Fig. 8. TRL 5 is reached in early 2011 when separate criteria are met for segment fabrication and alignment and mounting. The TRL 5 milestone for segment fabrication is the incorporation of the 1.5 arcsec forming mandrels, improved release layer and reduced coating stress into segment production. For alignment, the TRL 5 milestone is met by bonding multiple mirror segment pairs into a medium fidelity housing, demonstrating angular resolution in X-rays approaching 5 arcsec HPD and meeting environmental requirements. TRL 6 is at-





Silicon Pore Optics

Figure 9: The buildup of an SPO mirror. The SPO mirror starts high quality Si plates that are diced and grooved (top left). The assembly robot (top center) is used to produce stacks (top right). A pair of stacks is isostatically mounted into a module (the TRL 6 product; bottom left). Modules are mounted into a petal (bottom center). X-ray testing is conducted with modules mounted in the petal (bottom right).

tained in early 2012 with the construction of fully populated flight-like module satisfying all performance and environmental requirements.

3. Silicon Pore Optics

Silicon Pore Optics represents a new approach to X-ray optics, made possible by the extensive technologies developed by the commercial semiconductor industry. Extremely precise pairs of silicon surfaces are manufactured to form the grazing incidence optics, and these surfaces are stacked to form modules that are rigid and easily mounted into larger mirror elements. The primary steps in this approach are shown in Fig. 9. This relatively new approach has already produced optical images comparable to that of the slumped glass optics and the path for future improvement is clear.

An SPO module, referred to as an X-ray Optical Unit (XOU), is a complete Wolter-type optical element, including its isostatic mounting. The optical element consists of two stacks of reflecting Si plates that together form an analog of a Wolter I mirror. There are 236 such XOUs in a mirror petal, which subtends a 45-degree arc. Eight petals, in turn, form the complete mirror. The SPO technology development plan defines TRL 6 as the production of a prototype XOU, which is mounted and tested in a flight-like petal structure and relevant environment and demonstrates the X-ray imaging performance.

The most recent full illumination X-ray tests (February 2008) show an angular resolution of 17 arcsec for the first four pairs of plates in a stack of 18. Performance degradation of higher plates results from stack up error due to particulates under the ribs. After this test, an entirely new assembly robot was developed. It incorporates

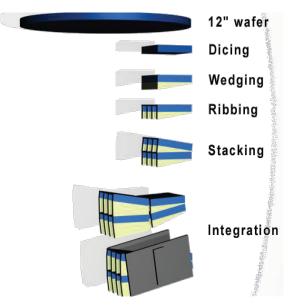


Figure 10: Construction of an SPO stack uses proven processes from the semiconductor industry.

a cleaner environment, plus processes for dust removal from plates. In addition, new cleaning processes have been introduced for plates prior to being inserted into the robotic system. Recent mechanical tests of stacks show that they are durable; in particular, pull tests show that the bonds between plates are adequate to survive launch loads.

The production of the XOU is a fully integrated and largely automated procedure. The steps involved in construction of an XOU stack are summarized in Fig. 10. It incorporates the equivalent of the slumping, coating, housing design, and segment mounting for the glass mirrors. All processes and facilities used for SPO production derive from the commercial semi-

conductor industry. Commercial Si plates are used. Many processes, such as cutting, dicing, and bonding, need no further development. The key technical areas needing advancement to TRL 6 are plate cleaning and stacking, and module alignment. This is well underway with the development and commissioning of the 2nd generation robot.

3.1 Technology Development Plan

As the TDP shows, the SPO effort to TRL 6 is concentrated into a series of Technology Development Activities. The crucial ones cover high-resolution pore optics and IXO mirror module breadboard ruggedizing (i.e., ensuring interplate bonds withstand environmental conditions) and environmental testing. The object of the high-resolution pore optics activity is demonstrating the capability to achieve 5-arcsec optical performance using the SPO technology. It includes the production of the individual mirror plates; developing the tools and methodology for cleaning them, bending them to a conical approximation, and stacking them; coating them with high Z material for X-ray reflectivity; integrating two stacks into an XOU; and X-ray characterization. The ruggedization and environmental testing activities focus on mechanical and materials aspects of the SPO. Its objective is to demonstrate the flight worthiness of an SPO module. Key activities include modeling and analysis of the stack adhesion forces; introduction of improvements in the stack manufacturing process, such as contamination control and annealing, to ensure construction of stacks that will meet environmental requirements; manufacturing equipment upgrades; and component level mechanical tests. Subsequently, these process improvements will be used to produce a mirror module with IXO performance specifications.

A substantial effort is devoted toward assembling stacks with an acceptable amount of stack-up error, as the individual mirror plates meet mechanical requirements. Optimization of new plate cleaning processes are under way for both before and after the plates have been inserted into the clean environment surrounding the assembly robot. A station in the new assembly robot allows for identification and removal of the micron-scale particles, probably Si flakes from the edges of the plates themselves that introduce stack-up error. A pair of stacks will be assembled using the new robot, aligned, and X-ray tested later this summer.

3.2 Schedule

The lower half of Fig. 1 summarizes the SPO technology development schedule. TRL 4 is attained at the concThe lower half of Fig. 8 summarizes the SPO technology development schedule. TRL 4 was attained in

early 2009, at the conclusion of the high-resolution pore optics development activity, at which point an XOU was assembled that is capable of meeting X-ray performance requirements. TRL 5 is reached in mid 2011, when an SPO compatible with environmental requirements has been constructed, taking advantage of materials studies and manufacturing improvements, marking the end of the first phase of the ruggedization activity. TRL 6 will be reached in early 2012, at the conclusion of the ruggedization and environmental testing activity. At that point an XOU meeting all performance and environmental requirements will have been demonstrated.

4. Cost to TRL 6

The NASA technology roadmap has been used to develop a detailed cost estimate for the glass mirror technology. The cost to NASA in FY2010—FY2012 to bring the glass mirror technology to TRL 6 is \$34.8M (in real year dollars). By year, the costs are \$9.2M (FY10), 17.0M (FY11) and \$8.7M (FY12). The budget contains 40 percent contingency.

IXO is firmly embedded in the Cosmic Visions 2015–2025 ESA Science Program as an L-class mission candidate. ESA is committed to funding the system level and technology preparation undertakings. ESA regards the mirror as the main technology focus within the IXO program and the XOU as the critical technology development, and funding is therefore provided, in the form of industrial contracts. Missions such as XMM-Newton and Herschel demonstrate ESA's commitment to pre-implementation optics technology development and its success with this approach. The technology development costs for these missions are comparable to the NASA cost for the glass mirror technology.

Question 2: How does IXO propose to integrate the international consortium required for the project?

The US, Europe, and Japan have a long and productive history partnering on X-ray missions. All of the major X-ray missions of the last decade and beyond—*Chandra, ASCA, XMM-Newton, Suzaku,* and soon *Astro-H*—have or had international collaborations as part of the design, construction, delivery, and operations of the telescopes and instruments.

An integrated international team is already in place for IXO, working together to define all aspects of the mission from the scientific objectives to the engineering formulation. Astrophysicists from the US, Europe, and Japan have defined the observing program and required mission capabilities as part of a series of meetings, both in-person and during regular teleconferences. On the engineering side, mission studies have been conducted in a joint fashion at both ESA's Concurrent Design Facility and GSFC's Mission Design Lab. From the programmatic perspective, ESA has developed a Payload Definition Document (PDD) with substantial input from NASA; this document is the basis for the formal Invitation to Tender that ESA has recently released for industrial studies This existing international team will evolve into the IXO project team as the mission enters into the definition and development phase and eventually becomes operational on-orbit.

1. Study Phase Organization

NASA, ESA, and JAXA have established a partnership for the IXO mission study phase to develop the science objectives, performance requirements and architecture concepts. The framework for the oversight and decision-making for these activities is led by the IXO Study Coordination Group (SCG). Three working groups support the SCG: the Science Definition Team (SDT), Instrument Working Group (IWG), and the Telescope Working Group (TWG). Figure 1 shows this structure. The SDT is concerned with defining the overall mission science objectives. The TWG is charged with providing oversight and advice to the optics development teams, and the IWG with providing documentation and parameters to the project for possible instruments on IXO. Project teams at both ESA and NASA interface with these groups and are responsible for defining mission flow-down requirements, conducting mission studies, establishing parameters of the instrument payload set, and oversight of technology development activities, in addition to agency-specific activities such as supporting Astro2010.

The SCG and each of the working groups are co-chaired in the study phase by representatives appointed by NASA, ESA, and JAXA. The group membership includes scientists and instrumentation experts along with a study lead representative from each of the agency project teams. These working groups plus the project teams themselves constitute the current IXO mission team.

The SCG is actively engaged in the development of the mission concepts at ESA and NASA, ensuring that the implementation approach meets the science requirements and achieves the derived measurement parameters

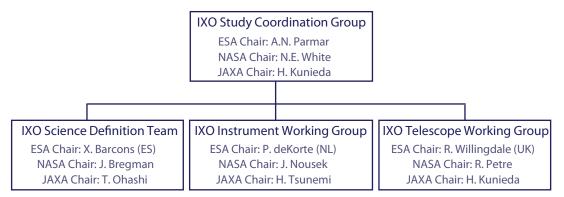


Figure 1. IXO oversight structure for the pre-formulation phase of the mission..

The SCG also provides input on trade studies and technical issues as they arise. The team holds weekly teleconferences to discuss progress and issues. Meetings in-person are conducted several times a year.

Parallel studies of the mission concept are conducted by both ESA and NASA during Pre-Phase A and Phase A. This allows for independent verification of the adopted approach and will also allow the agencies to understand the cost and scope of the various mission elements, ahead of the formal discussions as to the final roles and responsibilities. Mission performance and functional requirements agreed to by the SCG form the basis for these mission studies.

2. Mission Development

In mid-Phase A, NASA, ESA, and JAXA will agree upon and define the responsibilities for each agency. This process will be informed by the studies currently underway. The modular mission design lends itself to well-defined interfaces, which is useful in many aspects of mission development, including definition of flow-down requirements, systems engineering, and mission integration and test, and mission operations. Instrument proposals are likely to also involve international teams that will further build the consortium.

One agency, either NASA or ESA, will lead the mission and as such will be responsible for the overall mission management, systems engineering and integration. NASA, ESA, and JAXA will agree upon mission Level 1 requirements and provide concurrence for any changes or waivers. The lead agency will establish the IXO Mission Project Organization for management and integration of the mission development activities. The other agencies will each have a project office to lead the IXO efforts for which they are responsible. ESA will provide the project-level oversight of the ESA member state development activities. An IXO joint Mission System Engineering team will be chaired by the lead agency, with team members from each of the partner agencies. System engineers and other key personnel from each agency will participate in all major design reviews. Figure 2 shows the envisioned organizational structure for mission development.

The IXO Science Working Group (SWG) will be an international team, competitively selected by NASA, ESA, and JAXA, to provide the science leadership for the mission. An Executive IXO Coordination Team will be formed to maintain communication among the partners and swift resolution of issues. The Coordination Team will consist of key project management, science, and industry and agency leadership across all elements of the mission.

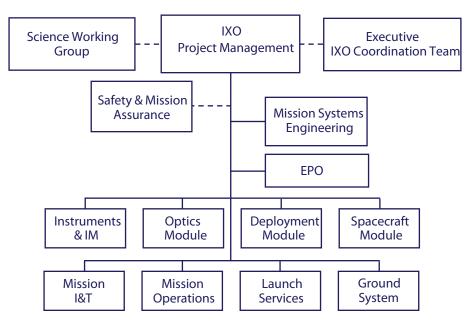


Figure 2. IXO Organizational structure chart for Mission Development

Question 3: Does IXO have downscope options and what are those options?

1. Approach

The mission design cost estimates have been developed based on a 70% confidence level with robust technical margins. Nonetheless, the IXO project will maintain viable downscope options as a tool to keep the mission on cost and on schedule. The driving factors for identifying downscopes at the current pre-phase A stage of the mission are to:

1. reduce risk in the technology development program in the flight mirror assembly and the X-ray micro-calorimeter array, which were identified in the RFI response as the technology tall poles

2. maintain the mission contingency in terms of cost, mass and schedule.

Using this approach, two downscope options have been identified: reducing the mirror diameter and reducing the field of view of the X-ray Microcalorimeter Spectrometer. Additional downscopes will be identified as the mission is further defined.

In selecting the early phase downscope options for IXO, the project considered the science requirements summarized in the RFI submitted to Astro2010 and how those requirements would be affected by reductions in capability. The IXO project also looked at the schedule and critical path for the mission to identify where downscopes would have the highest return in terms of reducing risk and cost.

The IXO Science Traceability Matrix (STM) flows each science goal into the measurement capabilities required. The IXO Science Definition Team (SDT) and the Study Coordination Group (SCG) used the STM in conjuction with reference mission observing program to evaluate the effect of possible downscopes such as lower collecting area (see Table Q3-2). We also considered mitigations to recover science impacted by the downscope, such as whether lower collecting area could be compensated by longer observations. The project engineering team provided the estimates of the cost, schedule, and technical savings.

These two options, if implemented, would severely curtail the exciting range of science that is expected of IXO as a facility-class great observatory. The large area, large field of view and high spectral resolution phase-space is where IXO will make major discoveries and reveal unexpected science.

2. Downscope Options

The downscope options, not prioritized, are a 30% reduction in mirror effective area at 1.25 keV and a reduction of the field of view of XMS from 5.4 to 2 arcmin. The savings resulting from these downscopes are summarized in Table Q3-1. These could be taken by the project in any order when issues requiring them arise. For the purpose of evaluating technical savings, it is assumed that these downscopes are taken in phase A.

Downscope	Implementation	Savings*			
		Cost (\$M09)	Mass**	Power	Other
Mirror Area @ 1.25 keV - Reduce from 3.0 to 2.1 m ²	Reduce mirror diameter	~ \$170–220	740 kg	428 W	Shortens overall B/C/D schedule by 4–6 mos
Decrease XMS FOV	–Remove outer pixels	-\$15-25	12 kg	25 W	Technology development risk reduction

Table Q3-1: Downscope Summary

*Mirro savings estimate based on segmented glass configuration.

**All mass savings based on Current Best Estimate plus Mass Growth Allowance per AIAA-S-120-2006

	Downscope Options	
-	Mirror Area	XMS FOV
Matter Under Extreme Conditions (nominally 12% of mission)		
Strong Gravity		
Neutron Star Equation of State		
QED Tests from Magnetars		
Black Hole Evolution (nominally 20%)		
Deep Survey		
SMBH Spin Survey		
Stellar-Mass Spin		
Large Scale Structure (nominally 37%)		
Cosmic Feedback from SMBHs		
Galaxy Cluster Evolution		
Cosmology		
Cosmic Web of Baryons		
Life Cycles of Matter (nominally 14%)		
Starburst Galaxies		
Local Group & ISM Mapping		
ISM Gas & Dust - Composition		
Formation of the Elements		
Stellar flares		
Stellar atmospheres		
Protoplanetary Disks		
Observatory Science (nominally 17%)		

Legend

Minimal or no impact
Linear impact with time
Worse than linear / some science loss inevitable
Major impact / significant science losses inevitable

Table Q3-2: Science Impacts of Potential Downscopes

2.1 A 30% reduction in mirror effective area at 1.25 keV

This downscope is implemented by reducing the overall mirror effective area from 3 sq m to 2.1 sq m at 1.25 keV by physically reducing the mirror diameter. This significantly reduces the mass in the Flight Mirror Assembly (FMA) and also reduces the schedule risk, since the mirror assembly is on the critical path of the observatory schedule. The mirror downscope saves ~\$170–220M with a mass savings of 740 kg. Given the criticality of meeting the mirror technology milestones and the fact that the mirror is on the mission critical path, this downscope is by far the most important. This downscope taken up to phase A would have the highest impact because it would be designed into the overall mission. But it could also be taken in phase B, or even C/D by not populating some of the outer mirror shells. How this would be done will depend on the final selection of the mirror technology and is premature to discuss here.

If this downscope is implemented, some of the critical science goals can be maintained by making longer exposures, but at the cost of reducing the overall science program that can be accomplished in a 5 year mission. Due to the nature of X-ray optics, removing the outer elements of the mirror does not impact the collecting area at higher energies, in particular the collecting area at 6 keV. The major impacts of this downscope on the core science program are in studies of high redshift AGN, surveys of high and moderate redshift galaxy clusters, and the neutron star EOS, while also moderately impacting studies of black hole spin and stellar flares. The first two major impacts can partially be mitigated by longer integration times, although this would require an additional two years of operations. Table Q3-2 shows the impact of this downscope on the 5 year program.

2.2 A reduction in the XMS Field of View to 2 arcmin

While the response to the instrument AO will determine the final XMS configuration, the NASA-funded technology plan includes an inner and outer FOV requirement. The current XMS design consists of a core inner 40x40 array (2x2 arcmin) of 300 µm pixels, with a surrounding outer array of 600 µm pixels that increases the field of view to 5.4x5.4 arcmin. The technology for the outer array is a new development that will require validation to TRL 6. The option to eliminate this outer array reduces the risk in the technology development program for this instrument. Therefore, this downscope would only be taken if the technology for the outer array did not achieve requirements.

The science impact of this downscope is primarily on extended sources such as supernova remnants and galaxy clusters, including studies of cosmic feedback and cosmology. In many cases, the science impacts can be mitigated by mosaicing, which will require ~6 times as many observations, again at a loss to the overall program. This would require rebalancing the overall observing program to fit within the mission lifetime. Mosaicing will also make data analysis more challenging, as the backgrounds may be different during the multiple observations, which may be particularly important for low signal to noise extended objects, such as the outskirts of galaxy clusters. Table Q3-2 shows the overall impact on the reference mission observing program.

Question 4: Will certain IXO instruments and/or components be competed? If so, which instruments or components and how will they be competed?

Response from NASA HQ: "Details of the workshare assignments have yet to be agreed to by the agencies. NASA normally competes its instrument and science team shares of international collaboration missions. It is nominally expected that NASA, ESA and JAXA will conduct a coordinated Announcement of Opportunity to solicit and select the competed components of the mission. Details of the process will be defined and agreed to by the partners at the appropriate time."

Appendix: Attachments

Mirror Technology Development Roadmap for the International X-ray Observatory (IXO)

Prepared by The Glass Mirror Technology Development Team

> Goddard Space Flight Center Marshall Space Flight Center Smithsonian Astrophysical Observatory

> > 5 May 2009

Table of Contents

Intr	oduction	10
Rec	quirements	11
Miı	rror Segment Fabrication	14
3.1	Forming Mandrels	14
3.2	Slumping	16
3.	2.1 Boron Nitride Release Layer	18
3.	2.2 Platinum and Platinum-Gold Alloys Release Layer	19
3.3	Post-Slumping Cutting	20
3.4		
3.5	Metrology	23
Mo	unting, Alignment, and Bonding	27
4.1	Passive Approach	28
4.2	Active Approach	34
Miı	rror Module Design and Construction	40
5.1	Preliminary Design	40
5.2	Development Testing	41
5.3	Selection of Alignment Approach	42
5.4	Detailed design and analysis	43
5.5	Fabrication and Testing	43
5.6	Large Segment Alignment and Bonding Demonstration Testing	44
Ap	pendix	46
6.1	Mirror Segment Description	46
	Rec Min 3.1 3.2 3.3 3.3 3.4 3.5 Mo 4.1 4.2 Min 5.1 5.2 5.3 5.4 5.5 5.6 Apj	 3.2.1 Boron Nitride Release Layer

Summary

The challenge of the X-ray optics for the International X-ray Observatory mission lies in meeting four requirements simultaneously: (1) angular resolution, (2) effective area, (3) mass, and (4) production schedule. Given its 5 arcsec observatory level requirement, IXO requires a 4 arcsec flight mirror assembly (FMA). The FMA, which consists of 60 modules, in turn requires 3.8 arcsec modules. This document is a roadmap for developing a mirror technology that by heritage has already met three of the four requirements: effective area, mass, and production schedule. Our development effort focuses on improving this technology to meet the angular resolution requirement. Specifically, the objective of this technology development program is to develop two techniques that, when appropriately combined and engineered, can meet the angular resolution requirement:

- 1. a glass slumping technique that can make mirror segments with a mass areal density less than 1 kg/m²;
- 2. a handling technique that is capable of aligning and bonding these lightweight mirror segments with the required optical precision.

This roadmap takes the technology to TRL-6 by the end of 2011. We have divided the development work into several small pieces that can be pursued and completed in parallel at different institutions. Then they will be brought together to manufacture mirror segments and integrate these mirror segments into a "flight-like" mirror module. This mirror module will be subject to a complete battery of tests: X-ray performance, vibration, acoustic, and thermal-vacuum, to demonstrate TRL-6.

Table 1 shows the definitions of TRL-4, 5, and 6 interpreted for this specific technology. Table 2 shows the several components whose completion will ensure the success of this development program. Table 3 is the development schedule.

	Number of Mirror Pairs Aligned and Bonded	Housing Structure Fidelity	Angular Resolution of X-ray Images	Environment Tests
TRL-4	1	Housing structure simulator; Not lightweighted; May not be suitable to withstand vibration testing	~15 arcsecs HPD (two reflections) at one or more energies	Different tests may use different individual mirror segments; Pass tests separately
TRL-5	2 or 3	Housing simulator; Not lightweighted; Able to withstand vibration testing	10 arcsec HPD (two reflections), at one or more energies	Different tests may use different individual mirror segments; May pass tests separately; Complete set of tests to demonstrate agreement between model and data
TRL-6	3	"Flight-like;" Fully lightweighted and modeled; Able to withstand all tests: thermal-vacuum, vibro-acoustic, and X- ray	3.8 arcsec HPD (two reflections), at several energies spanning the IXO band of 0.1 to 7 keV	Comprehensive tests: X-ray, vibration, acoustic, thermal-vacuum, and X-ray test again to verify performance; Complete documentation

Table 1. Definitions of TRL-4, TRL-5, and TRL-6 for this technology development. These definitions are used to gauge development status.

Table 2. Summary of the mirror technology development effort. Each row represents an area of development. For the most part, each area can be developed in parallel with others, enabling efficient utilization of time and money.

				Error Budget Allocation				
Technology Component Description		Graphic Representation to Angula Resolutio		Contribution Cumulative Angular			Comment	
				Resolution (arcsec)	One	Two Reflections		
	Making Forming Mandrels (Section 3.1)	Fabrication of mandrels for developing the glass slumping process				1.5	2.1	Not part of technology development per se, but important for enabling the mirror technology development
(Section 3)	Slumping (Section 3.2)	Replication of the mandrel figure to a glass sheet through the thermal forming process				2.2	3.1	
Mirror Segment Fabrication (Section 3)	Cutting (Section 3.3)	Cutting the glass substrate to dimension so that it mechanically fits in housing; Leaving smooth and fracture- free edges			0.0	2.2	3.1	Areas of development include: (1) improvement of mandrel release layer smoothness; (2) reduction and/or alimination of iridium
Mirror Segme	Coating (Section 3.4)	Sputter coating of substrate surface with 15nm of iridium to enhance x-ray reflectivity and maximize effective area			0.8	2.3	3.3	coating stress; (3) Understanding of metrology mount distortion of mirror segements to be able to derive the mirror segment's intrinsic
	Measuring (Section 3.5)	Complete measurement of the optical figure of the finished mirror segment: (1) feedback to the fabrication process, (2) benchmark for subsequent mounting, aligning, and bonding process			0.0	2.3	3.3	figure
Mounting, Aligning, and Bonding (Section 4)			Passive Approach (Section 4.1)	Active Approach (Section 4.2)				
	Mounting	Temporarily bonding or hodling the flexible mirror segment to a structure so that it can be manipulated for alignment and bonding		and the second s	0.1	2.3	3.3	Independent and parallel developments to reduce risk and maximize technical return; Areas of development include:
	Aligning	Adjustment of the orientation and/or figure of the mirror segment to achieve optical alignment with other mirror segments	E		0.2	2.3	3.3	 best way to bond mirror segments without distortion; Bonding geometry optimization to miminize stress and maximize long-term
	Bonding	Permanent bonding of mirror segments to housing to preserve alignment and to withstand launch loads			0.7	2.4	3.5	stability and to withstand launch loads
	Module Design and Construction (Section 5)	Design and creation of thermal and mechanical and acoustical environments for mirror segments; Analysis and understanding and elimination/mimization of optical figure distortion; Lightweighting design to meet mass requirement	R		1.1	2.7	3.8	Finished module will have at least three pairs of optically qualified mirror segments and mass dummies to simulate loads; Will undergo a compelete battery of tests to qualify for TRL-6

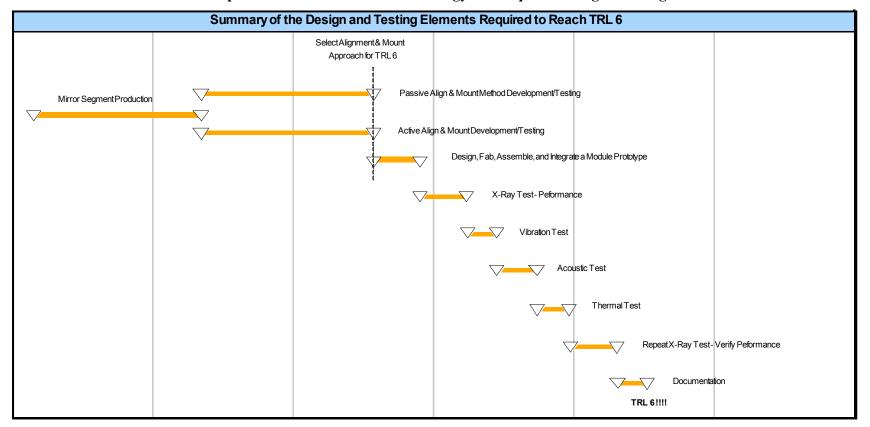


Table 3. Top Level Schedule of the Technology Development Program - Page 1 of 4

Task Name	2008	2009	2010	2011	2012	2013
Major FMA Milestones			Start Phase \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	eA FMAIndustryStudies	Technol. Technol. Review Decision V V 06/12 10/12 0	FMA Award V RFP V 11/13 09/13
SXT Mirror Technology Development						
SXT Mirror Technology Development Milestones	Mirror Segme Mass Product Capability Dem onstrate 08/08	on TR	&Bond L 4 (Align Mult Pairs) and 1 pair)	electAlign/ Mount TRI Approach (Mirror M Protot 2/10 01/1	Nodule ype)	
Mirror Segment Development						
Mirror Segment Production Milestones	New Metrology Fabricator Repeaty Facility Achieved Online	Req'ts N	Improved Release Layer + Coating corporate Stress Solution tetrology rovements	Implement the Pt/ Ir Release Layer Mirror Segments @ TRL 5		
Improvement of Low Frequency Figure Error	10/08	09/09	rel Re-Figuring			
Reduction of Mid-Frequency Figure Error		02/09	09/10 4 4 12/1	drei BN release layer im provem ent 'Develop Mandrei Ptor ir Releas 0	e Layer Method	
Reduction of Sag Error due to Coating Stress	01		06/10	ndercoating Study e Coating Stress Solution	Schedu	le Reserve
Mirror Segment Metrology Improvements	06/08		A Repeatability Im provement 02/10 Accuracy Im provements 02/10 Accuracy Im provements	nts		
Determine the Scaling Effects of the Largest Mirror Segments	Procure Larg	gestDiam eter Mandrels 720 1200 Produce LargestDia AdaptMetrologyto La	9 12/10 meter Mirror Segments 7/1 12/10	∇		

Table 3. Top Level Schedule of the Technology Development Program - Page 2 of 4

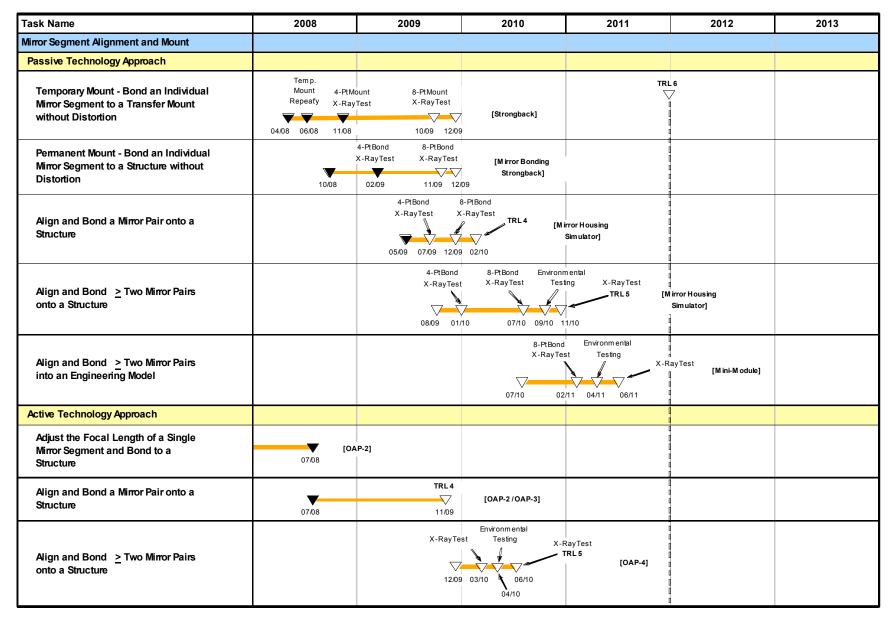


Table 3. Top Level Schedule of the Technology Development Program - Page 3 of 4

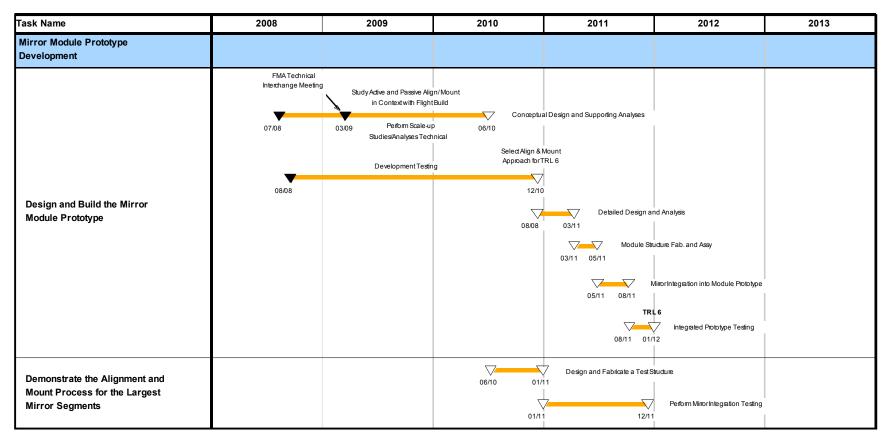


Table 3. Top Level Schedule of the Technology Development Program - Page 4 of 4

1 Introduction

The International X-ray Observatory will have an angular resolution of 5 arcsecs or better in the energy band of 0.1 to 7 keV. IXO systems level error budget allocates 4 arcsecs HPD (half-power diameter) error to the Flight Mirror Assembly (FMA) and the remaining error to the observatory systems level. As such the FMA must meet the following four requirements:

- 1. Angular resolution: 4 arcsecs HPD as built and tested on the ground
- 2. Effective area: 3 m^2 at 1.25 keV
- 3. Total mass less than 1,800 kg
- 4. Manufacture schedule that can accommodate the overall project schedule.

The baseline design, which meets these four requirements, divides the FMA into 60 modules: 12 identical inner modules, 24 identical middle modules, and 24 identical outer modules, as shown in Figure 1. Each mirror module contains between 143 (inner) and 103 (outer) pairs of parabolic and hyperbolic mirror segments. In this baseline design, approximately half of the total FMA mass is in the mirror segments and the other half in the module housings and the mechanical structures supporting the modules.

The baseline design imposes the following requirements on the mirror segments:

- 1. They must have an areal density of 1 kg/m^2 or less;
- 2. They must not be thicker than about 0.4mm; and
- 3. They must meet optical figure quality and mechanical dimension requirements and must be precisely aligned and bonded into the module housing.

Integrating the 60 modules together to form the FMA requires good planning and careful engineering, but it is substantially similar to other tasks that have been done for other missions in the past. It requires no new technology. As such the only unique and new areas of technology required for IXO are:

- 1. Fabrication of the mirror segments, and
- 2. The precision mounting, alignment, and permanent bonding of these mirror segments into a module housing.

This technology development effort focuses on these two areas. We slump commercially available glass sheets to make mirror segments. It is a replication technique and, by design and heritage (NuSTAR mission), amenable to mass production. The challenge is the imparting of precise parabolic or hyperbolic figures to the flat glass sheets. In the area

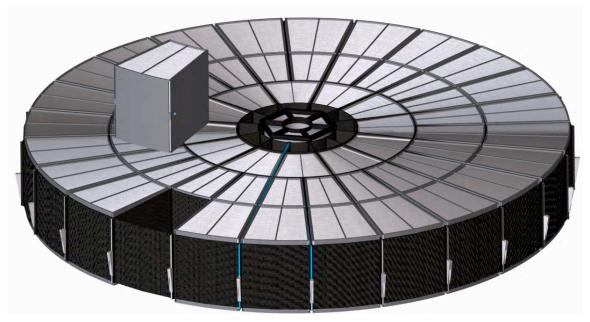


Figure 1. The baseline design FMA. It has a total of 60 modules integrated to an overall support structure. The outermost shell has a diameter of 3.2m. The focal length is 20m.

of mounting, alignment and bonding, the challenge is to overcome the relative flexibility of these mirror segments and over-constrain them without degrading their optical figures. This approach is consistent with the program requirements. This roadmap focuses on surmounting the few remaining technical difficulties necessary to achieve performance requirements.

Table 2 is a top-level summary of the components of this technology development. Sections 2 through 5 elaborate on this summary, both in terms of what has been accomplished and what needs to be accomplished to reach TRL-6.

2 Requirements

This mirror technology development program is creating and maturing techniques of fabrication, mounting, alignment and bonding of glass mirror segments. The result of this technology development program is two-fold:

- 1. The design and construction of one or more mirror modules to demonstrate the validity of these techniques, showing this technology at TRL-6 level (see detailed definition below);
- 2. Documentation that describes the techniques so that industrial contractors could employ them to plan and construct facilities for the manufacture of the flight mirror assembly (FMA).

In this specific context, reaching TRL-6 means that we will have developed and validated the necessary techniques for designing and constructing a flight-like mirror module that passes the following sequence of tests:

- 1. Full illumination X-ray tests at energies ranging from 0.1 keV to 7 keV, meeting both angular resolution and effective area requirements;
- 2. Vibro-acoustic tests at qualification levels, ensuring mirror segment to withstand the launch environment;
- 3. Thermal vacuum tests, ensuring mechanical and performance stability over time and in varying environments; and
- 4. A second set of full illumination X-ray tests to verify that the mirror module has not sustained any damage or permanent performance degradation as a result of the previous tests.

In this specific context, "flight-like" means the following:

- 1. The mechanical structure of the module meets the mass requirement and is constructed of a material that could be used for the flight mirror assembly;
- 2. Mirror segments are aligned and bonded using the same process as can be used for flight mirror segments; and
- 3. The mirror segments will be fabricated using the same process as will be used for the flight mirror segments.

The focal length and actual dimensions of the module may or may not be exactly the same as a flight module, depending on availability of forming mandrels that determine the size of the mirror segments and the module. For the same reason, there will be some segments (at least three pairs) that meet required optical quality, while others will be mass dummies to simulate mechanical loads.

Table 4 is a tentative error budget to guide this technology development effort. Each line represents a specific requirement that is operationally defined and will be operationally verified with specific optical and/or X-ray measurement. As the effort progresses, these numbers will be adjusted if and when necessary.

The following sections of this document describe the issues that need to be addressed and our approaches to address them for this technology to reach TRL-6 by the end of 2011.

	HPD (arcsec)	Note
Forming Mandrel	1.5 (one reflection)	Based on optical metrology using interferometers and coordinate measuring machines (CMM), assuming the other mandrel being mathematically perfect
Individual Free Standing Mirror Segment	2.3 (one reflection)	Based on optical metrology assuming the other mirror segment being mathematically perfect; The contribution of the mirror fabrication process to this HPD is 1.7 arcsecs
Individual Bonded Mirror Segment	2.4 (one reflection)	Based on optical metrology assuming the other mirror being mathematically perfect; The process of mounting and bonding contributes 0.7 arcsecs to this HPD
Pair of Mirror3.6 (twoSegments Aligned andreflection)		Based on optical metrology or full illumination X-ray measurement; The alignment process contributes 1.2 arcsecs to the two-reflection HPD
Mirror Module as Built and Tested on the Ground	3.8 (two reflection)	Based on full illumination X-ray measurement; Module structure distortion due to gravity, thermal distortion, and inter-mirror-shell alignment etc. combine to contribute 1.2 arcsecs to the two-reflection HPD

Table 4. High level error budget that guides the mirror technology development.

3 Mirror Segment Fabrication

Mirror fabrication starts with *forming mandrels and flat glass sheets* and ends in mirror segments fully measured and documented to meet three sets of requirements:

- 1. Optical figure requirements: 2.3 arcsecs HPD (one reflection) in its "freestanding" form (see Table 4);
- 2. Effective area requirements: must be coated with ~15 nm of iridium to enhance its X-ray reflectivity;
- 3. Mechanical integrity and dimension requirement: properly cut to size for installation into module housing and smooth, fracture-free edges to prevent breakage under launch loads.

Each mirror segment is completely characterized by the following quantities (see Section 6.1 for detailed descriptions):

- 1. Average radius: a single number measuring the average cylindrical radius of curvature
- 2. **Radius variation,** also known as roundness error: an array of numbers describing the radius deviation as a function of azimuth
- 3. Average cone angle: a single number expressed in degrees
- 4. **Cone angle variation,** also known as **Delta-Delta-R** error: an array of numbers describing the cone angle deviation as a function of azimuth
- 5. Average sag: a single number describing the axial second order
- 6. **Sag variation:** an array of numbers describing the sag deviation as a function of azimuth
- 7. **Residual or Remainder:** typically a two-dimensional array of numbers; Sometimes loosely described as axial figure errors to emphasize the nearly onedimensional nature of x-ray optics.

When describing axial figure errors, for the sake of clarity and convenience, we typically use three spatial regimes: (1) low frequency figure that covers the spatial periods from 200mm to ~20mm; (2) middle frequency figure that covers the spatial periods from ~20mm to ~2mm; and (3) high frequency figure that covers the spatial periods from ~2mm to about ~2 μ m. The high frequency figure is also referred to as the microroughness.

Mirror fabrication consists of five steps: (1) forming mandrel preparation, (2) thermal slumping, (3) cutting to size, (4) coating, and (5) metrology. These steps, their development status, and issues that need to be addressed, are described in Sections 3.1 through 3.5.

3.1 Forming Mandrels

Technology and expertise exist in many industrial companies and government institutions that can adequately meet IXO flight mandrel quality and production schedule requirements. There is no need to develop mandrel fabrication technology. The purpose

here is to obtain adequate numbers of forming mandrels to enable this technology development program under stringent budgetary and schedule constraints. We use existing facilities and personnel at Goddard Space Flight Center and Marshall Space Flight Center (see Figure 2) to re-work three existing pairs of mandrels, which were previously figured and polished to ~7 arcsecs HPD (two reflections). For historic reasons these mandrels have a focal length of 8.4m.

This part of the effort is to bring these three pairs of mandrels to meet the requirement of 2.2 arcsecs HPD (two reflections) or 1.5 arcsecs HPD (one reflection). This effort started in October 2008. As of April 2009, the first pair (F489P and F489S) had been figured to 1.5 arcsecs HPD (one reflection) and 1.9 arcsecs HPD (one reflection), respectively. Table 2 shows the schedule for the forming mandrel fabrication effort. While the F489S mandrel does not precisely meet the 1.5 arcsecs HPD requirement, it is close enough for the purpose of developing the slumping process. It may be re-worked when the other two pairs are completed.

Mandrel Pair	Fabrication Start Date	Fabrication Completion Date	Figure Quality
F489P and F489S	October 2008	April 2009 (Delivered)	1.5 and 1.9 arcsecs HPD, respectively (one reflection)
F494P and F494S	May 2009	September 2009	NA
F485P and F485S	October 2009	March 2010	NA

Table 5.	Start a	and con	mpletion da	tes for the	e fabri	ication	of the	three	pairs c	of mandro	els.
The first	pairs (I	F489P	and F489S)) has beer	n com	pleted	and de	livered	d.		

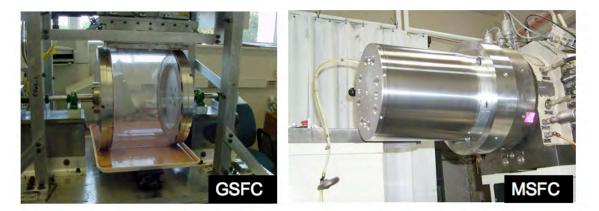


Figure 2. In-house forming mandrel fabrication at GSFC (left) and MSFC (right). The GSFC works uses the traditional polisher whereas the MSFC work adopts a precision machining technique plus an innovative electro-mechanical finishing technique.

We are also pursuing a potentially low cost, rapid fabrication approach to mandrel manufacturing at the Marshall Space Flight Center. There stainless steel mandrels are being fabricated via precision turning, and then polished using electro-mechanical polishing techniques. Areas of investigation include permanent deformation during the thermal cycling of repeated slumping cycles, release layer approaches, mandrel accuracy, and size limitations, see Figure 2.

Each mandrel will be fully characterized before its delivery to the mirror fabrication development laboratory at Goddard Space Flight Center. The metrology data will be used for comparing mandrel and substrate figures.

3.2 Slumping

The slumping process creates a high-fidelity glass substrate that is a replica of the forming mandrel. The process is illustrated in Figure 3. For the sake of clarity we make a distinction between mirror substrate and mirror segment. A mirror substrate is a bare piece of glass that has been slumped and cut to size but *not yet coated* with a sufficient thickness of iridium to enhance its X-ray reflectivity. A mirror segment is a substrate that has been coated with ~15nm of iridium. Table 4 summarizes the requirements and the status of mirror substrate fabrication.

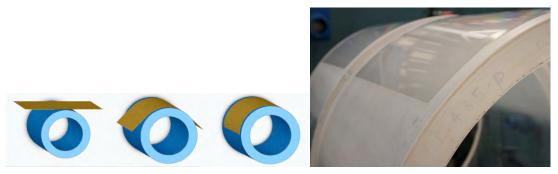


Figure 3. A graphic illustration of the glass slumping process (**left panel**). A flat sheet of glass is placed atop a precision figured forming mandrel. As the temperature ramps up from room temperature to near the glass sheet's transition temperature, the glass sheet deforms and sags under its own weight to conform itself to the mandrel, replicating its figure. The right panel shows two mandrels with substrates on them that have come out of the oven.

Table 7 is a summary of the substrate fabrication status. Each parameter of the typical substrate is juxtaposed with its requirement. Current mirror substrates do not meet requirements primarily because of two reasons. The first reason is inadequate forming mandrels used, which has been addressed in Section 3.1. We have been using forming mandrels that have an HPD of 7 arcsecs (2 reflections), which were fabricated to meet a previous mission requirement of 15 arcsec HPD. Recent effort in upgrading forming mandrel quality has produced the first mandrel pair F489P and F489S. Both mandrels are already being prepared for slumping. First results are expected for July 2009. By the end of the first quarter of 2010, we expect to be using three pairs of mandrels, all of which meet the 1.5 arcsec HPD (one reflection) figure requirement.

Table 6. Summary of the status of glass slumping. The work reported in this table has been done using forming mandrels that have a figure quality of 7 arcsecs HPD.

Mirror Substrate	Unit	Reqrmnt	Typical	Comment
Quantity	Unit	Keqimit	Substrate	
Average Radius Error	μm	<20	<20	Believed to meet requirement, further metrology and confirmation to be conducted (See Section 3.4)
Radius Variation	μm (RMS)	<0.5	0.10	Met requirement
Average Cone Angle Error	Arcsec	<0.5	Accurate measure- ment in progress	Believed to meet requirement, further metrology and confirmation to be conducted (See Section 3.4)
Cone Angle Variation	Arcsec (RMS)	<0.5	0.4	Met requirement
Average Sag Error	μm	<0.1	~0.25	Sources of uncertainty: (1) mandrel sag measurement, (2) mirror metrology mount, and (3) null lens calibration (See Section 3.5)
Sag Variation	μm (RMS)	<0.1	0.3	Sources of error: (1) iridium coating stress, (2) mirror metrology mount distortion, and (3) null lens calibration (See Section 3.5)
Low Frequency Axial Figure Error (Spatial period: 200-20mm)	μm (RMS)	<0.10	0.15	Forming mandrel figure dominant source of error (See Section 3.1)
Middle Frequency Axial Figure Error (Spatial period: 20- 2mm)	μm (RMS)	<0.01	0.03	Mandrel release layer dominant source of error (See Section 3.1)
High Frequency Axial Figure Error (Spatial period: 2mm to 1µm) (aka µroughness)	Angstrom (RMS)	<10	8	Met requirement

The second reason that the current mirror substrates do not meet requirements is excessive mid-frequency errors that are caused by a sprayed-on boron nitride coating on the forming mandrels. The BN coating, serving as a release layer, is necessary to prevent the glass sheet from permanently adhering to the mandrel surface at high temperatures.

While the sprayed-on boron nitride (BN) release layer enables the very accurate replication of the low-order figures, it has middle spatial frequency errors (wavelength ~ 2 to ~ 20 mm), which currently dominate the figure errors of the resulting substrate. The way to reduce or eliminate these mid-frequency errors is creating a release layer that is as smooth as possible in the mid-frequency band. We are pursuing two independent methods to address these errors.

3.2.1 Boron Nitride Release Layer

The first method is to continue improving the application of the existing BN release layer. Better application of BN layer includes finer and better spraying methods and sputtering of boron nitride.

The mid-frequency errors of the spray-on boron nitride layer are not caused by the size of the boron nitride hexagonal crystals themselves. These crystallites (or platelets) are typically 0.02μ m thick and 0.3μ m in the other two dimensions, too small to cause the mid-frequency errors with spatial periods of 2 to 20 mm. It is the agglomerates of these boron nitride crystallites that are formed during the spray process that cause the coating thickness to vary, resulting in the mid-frequency errors. We will add at least one industrial homogenizer in the spray process to minimize agglomeration of small boron nitride crystallites. Using one or more industrial homogenizer will enable the continuous agitation of the boron nitride slurry, therefore preventing any significant agglomerates from forming. We will continue to improve the buffing process to remove any residual agglomerates.

We have also been working with sputter applications of boron nitride coatings as a release layer. In one approach, reactive deposition, B is DC magnetron sputtered in an N₂ atmosphere of a few milli-torr. At the surface of the mandrel, the B reacts with the N₂ to produce BN. Biasing the mandrel to a temperature of ~200°C promotes the formation of hexagonal boron nitride (hBN). We have already applied such coatings, albeit with only limited success. X-ray diffraction has confirmed the formation of hBN. The coatings are hard, durable, and specular in finish, matching well the underlying mandrel surface. So, if they were to work as a release layer, such coatings would address the mid-frequency problem. Our problems to date center around both eliminating O₂ from the coating, and ensuring that every boron atom is bonded to a nitrogen atom. At present, achieved B:N ratio is about 1.2, far higher than the desired ratio of unity. Both of these problems enable oxygen bonds to cross-link the two surfaces, mandrel and substrate, resulting in sticking. And in fact, our first attempts have not resulted in successful release.

We are proceeding with a number of incremental improvements to our coating facility that will reduce the oxygen content and decrease the B:N ratio. We will install a cryo pump on the deposition chamber, effectively pumping water vapor (the source of most oxygen), and we will experiment with deposition rates and nitrogen partial pressures, as well as the location of nitrogen gas feed, to decrease the B:N ratio. Then we will retest the release characteristics of the layer. After getting good release, we will fine tune parameters to improve figure characteristics of the slumped substrate. A potential cause for concern is that we are uncertain what benefits are provided, if any, by the platelet-like nature of the sprayed BN, which will be absent in the sputtered coating. If low friction between the two surfaces is critical, and the result of BN platelets sliding against one another, the reactively sputtered hBN may release, but yield poor figure replication.

A second means of sputtering BN is possible. Using a BN target, a BN vapor stream can be produced via RF magnetron sputtering. We will attempt to use this BN coating as a release layer if reactively deposited BN does not work. Drawbacks of RF sputtered BN are that (a) the deposition rate is much lower than reactive DC sputtering, and (b) the deposited coating will be amorphous BN, which may not provide the low friction characteristics of hBN.

3.2.2 Platinum and Platinum-Gold Alloys Release Layer

Platinum and platinum-gold alloys have been used successfully as release layers for hot and molten glass. Both can be either sputtered or evaporatively deposited on glass, while maintaining the optical characteristics (figure, mid-frequency, and micro-roughness) of the underlying glass substrate. We are investigating the use of these two materials as thermal forming release layers. In this approach, 40nm of Pt or Pt/Au (in an 85:15 to 90:10 ratio) are sputtered directly onto the pre-slumped mirror substrate, as opposed to the previous cases where the release layer is on the forming mandrel. The coated substrate is placed directly on the fused silica forming mandrel and slumped. This approach has already been shown to provide a clean release between the substrate and the mandrel (both by us and by colleagues at Osservatorio Astronomico di Brera in Italy). If the substrate conforms closely enough to the mandrel, then the substrate mid-frequencies should match the mandrel mid-frequencies, which can be made optically smooth. This would eliminate the mid-frequency errors. What must be demonstrated is whether this works as well as sprayed BN with respect to low-frequency mirror figure.

We believe this approach works by preventing contact between the mostly SiO_2 mirror substrate and an oxidized surface of the SiO_2 mandrel. At high temperatures, we think the weak oxygen bonds can be broken and crosslink between the two surfaces (substrate and mandrel). Using a non-oxidizing material (the Pt or Pt-Au) as a barrier allows for release. In addition, the thermal forming results in good adhesion between the slumped mirror substrate and the release layer coating. Coating the mirror before slumping allows the annealing process to take place in the presence of mirror coating stresses.

Table 7 shows the timelines of these investigations.

Boron Nitride Release Layer	February 2009 – September 2010	(1) Spray-on boron nitride: better and finer agitation; (2) Reactive coating of boron nitride using magnetron; (3) RF-sputtering of boron nitride
Alternative Release Layer	October 2009 – Decembe 2010	(1) Use of pure Pt as a release layer;(2) Use of Pt and Pt-Au alloys as a release layer

Table 7. Summary of mandrel release layer studies and schedule.

3.3 Post-Slumping Cutting

After slumping, each substrate is cut to the size required for alignment and bonding into a module housing. Currently we use a template that has been designed and precisely fabricated for each mandrel size. The template references the mandrel's edge to enable accurate marking of the substrate while it is still on the forming mandrel. This process ensures the proper orientation of the substrate's optical axis with respect to the substrate's edges.

A hot-wire glass cutting technique was invented to cut the substrate along the marks made using the template, as shown in Figure 4. This process has proven to produce the required dimensionally precise (\sim 50 µm) and fracture-free edges. Figure 5 shows a comparison of glass edges resulting from three glass cutting techniques: (1) a laser cutter, (2) a diamond (or carbide) tip; and (3) the hot-wire cutter. The hot-wire technique results in facture-free edges meeting IXO requirements. No further development is necessary.



Figure 4. Post-slumping cutting of the substrate using a hot-wire. The glass cracks under thermal stress. The crack trails Nichrom hot-wire which is heated with an electric current. There is no material loss. It leaves a very smooth and fracture-free edge as shown in Figure 5.



Figure 5. A comparison of glass edges resulting from the three different cutting techniques.

3.4 Coating

Bare glass surfaces need to be coated with ~15 nm of iridium to enhance their X-ray reflectivity, thereby increasing their effective area. In general, sputter coating has a higher density than evaporative coating, which translates into a higher X-ray reflectivity. We have successfully sputtered glass substrates with an iridium coating that meets microroughness requirements using equipment shown in Figure 6. The issue to be addressed is the reduction of coating stress that distorts the mirror figure.



Figure 6. Coating chamber that can accommodate 4 magnetrons simultaneously: two for coating concave surfaces and two for coating convex surfaces. **Left panel:** the exterior of the chamber; **Right panel:** the turntable inside the chamber. The chamber is approximately 60 cm in diameter and 25 cm in height.

Figure 7 shows the results of an experiment demonstrating that iridium coating stresses the thin mirror segment, producing azimuthally varying sag error. In this experiment, a series of four coatings are sputtered. After each coating the mirror segment is measured for its sag variation as a function of azimuth. In general the sag variation has the shape of

the letter "M". As more and more iridium is sputtered on the mirror segment, while the general shape of the "M" remains more or less the same, the amplitude increases proportionally.

We will investigate two methods to reduce or eliminate the effect of the coating stress. The first method is to reduce or eliminate *the stress itself*. We will increase the argon pressure used during the coating process, which in general is expected to decrease the stress by a factor of 5 to 10 from ~5 GPa to 0.5 GPa (see, e.g., Windt, D., 1999, J. Vac. Sci. Technol. B, Vol. 17, p. 1385). Finite element analysis has shown that 0.6 GPa stress causes less distortion than requirement and is therefore acceptable.

The second method is to reduce the effect of the iridium coating stress by balancing it with another stress with an opposite sign: using a bi-layer coating of chromium and iridium. Under our specific coating conditions, chromium film has tensile stress whereas iridium film has compressive stress. When combined in the appropriate thicknesses, a chromium and iridium bi-layer coating could have near-zero net stress on the mirror substrate. Recent experimental work by Dr. David Windt of Reflective X-ray Optics, LLC provides conclusive evidence demonstrating the feasibility of this approach, see Figure 8.

In both of these cases we first investigate the coating parameters and conditions using small wafers which enable easy and quick measurement of net stress. Once coating conditions and parameters are understood and determined, we will implement the coating for mirror segments. This work is being done in two phases as described in Table 8.

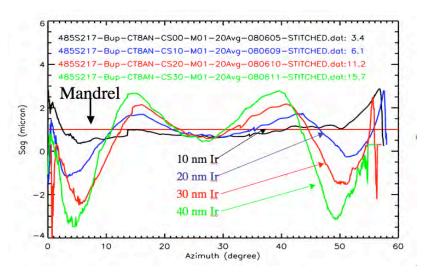


Figure 7. Empirical data showing conclusively that Ir coating can change the mirror sag as a function of azimuth. The different "M-shaped" curves are from the same mirror coated with different amounts of Ir. The amplitude of "M" shape is proportional to the Ir thickness.

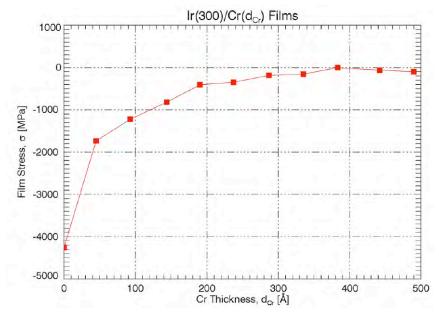


Figure 8. Net stress of an iridium/chromium bi-layer coating as a function of the chromium layer thickness. (Courtesy David Windt, Reflective X-ray Optics, LLC, New York, New York)

Table 8. Two phases of coating study and their timelines.

Phase-I: Investigation of coating conditions and parameters using small wafers	January 2009 – March 2010	(1) Systematic study of coating stress (using standard silicon and/or glass wafers) as a function of Ar gas pressure and film thickness for both iridium and chromium coatings; (2) Determination of optimum coating parameters to achieve minimum or near-zero coating stress; (3) Experiment with Cr+Ir bi-layer coating to achieve near-zero stress coating
Phase-II: Implementation for coating mirror segments	April 2010 – September 2010	Systematic coating of mirror substrates; Detailed comparison of figures before and after coating; Detailed comparison between finite element analysis results and coating results

3.5 Metrology

The objective of mirror segment or substrate metrology is to fully and completely measure all the parameters (as described in the beginning of Section 3) of each mirror segment accurately and with acceptable speed (to accommodate the eventual mass production schedule). Metrology provides necessary feedback to the mirror fabrication process, as well as providing a "free-standing" figure baseline for the mirror segment, against which the subsequent steps of mounting, alignment, and bonding can be measured.

As of May 2009 we have procured and commissioned all necessary equipment to completely and definitively measure each mirror segment: (1) a 10-inch aperture high speed interferometer, (2) two cylindrical null lenses and associated rotational and translational stages, (3) a cylindrical coordinate measuring machine, (4) a vertical long trace profilometer (VLTP), and (4) a Zygo Newview 5000 profilometer for microroughness measurement.

Table 5 shows the mirror parameters and the corresponding instruments that can measure them. Each parameter is measured by at least two totally independent instruments to ensure a quantitative understanding of any potential systematic errors.

When a mirror segment is properly supported, all of its parameters can be easily measured with the existing equipment. The crucial area of work is in understanding the mirror segment support while it is being measured. Currently we have two ways of supporting a mirror segment: (1) Cantor-tree mount (see **Figure 9**) and (2) Suspension mount (see **Figure 11**). We will systematically model each of these two methods and conduct experiments to quantitatively compare the measurement results from the two independent and rather dissimilar methods. We will also conduct finite element analysis to quantitatively account for any systematic difference, which is most likely caused by gravity.

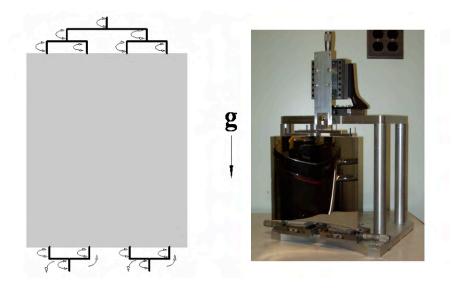


Figure 9. The Cantor-tree mount of a mirror segment. Left panel is an illustration of the 8 points contacting the mirror segment. The right panel is a photograph of a real implementation. In this mount the mirror segment is in the most vertical direction possible, resulting in the least amount of distortion by gravity. The bearings near the contact points minimize distortions from other forces.

Our strategy is to first achieve repeatability and then understand and reduce systematic uncertainties. Systematic uncertainties include wave front error of the null lens, distortion of mirror segment by gravity and other repeatable forces.

Figure 10 shows a mapping between the graphs from a complete measurement and the mathematical parameters of a mirror segment. Currently because of an electronic readout limitation, we have not yet been able to measure the average radius and the average cone angle. This problem will be addressed by the end of 2009.

Table 6 details the specific tasks and timelines of their starts and completions.

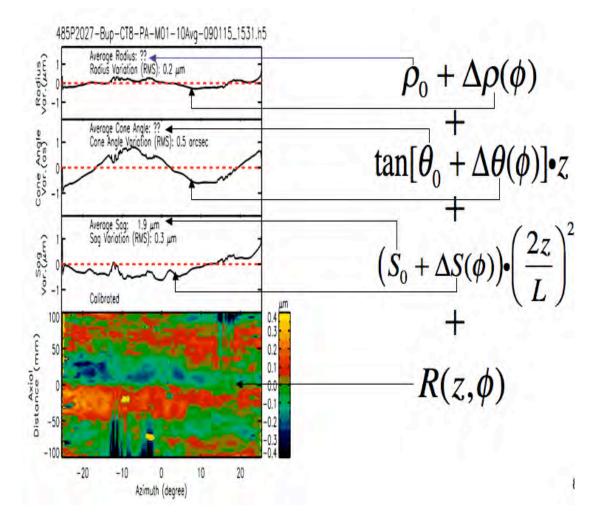


Figure 10. Mapping of the mthematical terms of a mirror segment and their measurements. The average radius and average cone angle, marked with "??" are not yet measured. (see Table 10.)

Table 9. Correspondence between mirror segment parameters and their measurement instruments. All of the relevant parameters except microroughness are measured with more than instrument to ensure consistency and understanding of systematic effects.

Mirror Parameter	Interferometer and Null Lens	Coordinate Measuring Machine (CMM)	Vertical Long Trace Profilometer (VLTP)	Zygo Newview 5000 Profilometer
Average Radius	Yes (after proper stage readout is implemented)	Yes		
Radius Variation	Yes	Yes		
Average Cone Angle	Yes (after proper stage readout is implemented)	Yes		
Cone Angle Variation	Yes	Yes		
Average Sag	Yes	Yes	Yes	
Sag Variation	Yes	Yes	Yes	
Low Frequency Figure	Yes	Yes	Yes	
Middle Frequency Figure	Yes		Yes	Yes (after stitching mechanism is implemented)
High Frequency Figure (µRoughness)				Yes

	and implemente		
Phase-I: Repeatability May 2009 - December 2009		Measurement of average radius and average cone angle	 (1) Implement electronic readout of tip-tilt stages to measure mirror segment's average cone angle; (2) Implement a micrometer to measure the distance between the null lens focus and the mirror segment surface to determine the average radius.
	December	Null Lens Stability	Perform experimental verification that placement of the null lenses does not introduce random or systematic distortions to their wave fronts
		Mirror Mounts	Systematic investigation of placement of mirror segments on (1) Cantor-tree mount and (2) Suspension mount; Design and implementation of new Cantor-tree mounts and suspension mounts.
Phase-II: Accuracy	January 2010 – December 2010	Study and understanding of measurement systematic errors	 (1) Fabrication and commission of a metrology standard that is certified by the National Institute of Standards and Technology; (2) Calibration of null lens wave front errors; (3) Detailed comparison of measurement results using different mounts; (4) Detailed finite element analysis to understand systematic errors of mirror mounts.

Table 10. Two phases of mirror segment metrology technique development and their detail timelines and implementations.

4 Mounting, Alignment, and Bonding

After a mirror segment has been fully measured and characterized and otherwise qualified, it is to be mounted, aligned, and bonded into a mirror module housing structure. This process of mounting, aligning, and bonding must meet two distinct requirements:

- 1. It must preserve or maintain the optical figure of the mirror segment, and
- 2. It must provide enough support and stability such that the mirror segment can withstand the launch loads without degrading its optical or mechanical integrity.

We are pursuing in parallel two independent developments based on different philosophies: a passive, or traditional, method and an active method. The passive method

seeks to preserve the figure of the mirror segment throughout the bonding process, while the active method seeks to improve the mirror segment figure using actuators prior to bonding.

In December 2010, when both the passive and active approaches have reached TRL-5, we will conduct a comprehensive technical review of the two developments and take stock of the lessons learned and techniques developed from both approaches and select the method that is better in all four aspects of mounting, alignment, and bonding: (1) accuracy, (2) speed, (3) cost, and (4) compatibility with requirements at higher system levels.

4.1 Passive Approach

The passive method follows the traditional opto-mechanical practice of minimizing stresses external to the mirror segment, which distorts optical figure. These stresses can be minimized by carefully limiting the forces which interface with the mirror. Good opto-mechanical designs seek to hold the mirror in its "free state" using kinematic mounts which constrain a mirror in six degrees of freedom. The passive approach uses the precision figure of the mirror segment as the guide throughout the mounting, alignment, and bonding process. We will meet the figure requirement by examining the steps involved in bonding a mirror and minimizing the error contribution of each step using standard engineering practices.

The passive method is a three-step process for each mirror segment:

- 1. *Mounting:* The first step is to mount and bond the mirror segment *temporarily* onto a *strongback*, as shown in Figure 11, converting the flexible mirror segment into a *de facto* rigid body that can be handled, characterized, transported, and aligned. Small screws with rounded tips are threaded through a strongback. The screw tips are wetted with epoxy and the strongback is slowly adjusted into position with optical stages so that the tips of the screws contact the mirror surface at the same time. Once the epoxy has cured, the strings supporting the mirror are cut and removed, and the mirror is now held by the small (1-2mm diameter) epoxy bonds to the strongback.
- 2. *Aligning:* The mirror segment is located and aligned properly in position and orientation using precision stages under the monitoring of an optical beam with grazing incidence Hartmann tests. This step is simple and easy since the mirror segment is effectively a rigid body.
- 3. *Bonding:* Once alignment is achieved, the mirror segment is bonded at several locations permanently to the module housing structure. The transfer process from temporary bonds to permanent bonds is shown in Figure 12. The requirement on this process is to permanently bond the mirror segment at several points without introducing stress or displacement so that, when the temporary bonds are removed, the mirror segment does not suffer either any displacement which degrades alignment, or any distortion which degrades figure error.

4. *Removing the transfer mount:* After the permanent bonds have cured, the temporary bonds to the transfer mount are released and the transfer mount is removed.

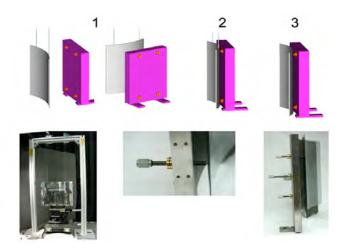


Figure 11. An illustration of the process of converting a flexible mirror segment into a de-facto rigid body. The upper CAD drawings show clarity. The lower photos show the implementation. (1) suspended mirror with strongback; (2) strongback bonding pin interface with mirror; (3) strongback holding a mirror via bonded pins. Once a mirror segment is bonded to the strongback, shown in the lower-right picture, it can easily transported, aligned, and otherwise manipulated using any number of standard optical techniques.



Figure 12. Experiment proving the concept of transferring a mirror segment from temporary bonds to permanent bonds on the same strongback to develop the process of transfer. Left to right starting from top: (1) mirror segment on its temporary mount, (2) bonding tab is attached; (3) epoxy injected to bond mirror and tab; (4) epoxy cures; (5) temporary bond being removed; and (6) temporary bond screw retracted and the mirror segment has been successfully transferred.

A key parameter in both temporary bonding and permanent bonding is the number of bonds. In general, fewer bonds mean less distortion. As such the preservation of the optical figure calls for the mirror segment to have *as few bonds as possible*. On the other hand, withstanding the launch loads calls for *as many bonds as possible*. Extensive load analysis has led to the conclusion that 8 bonds are needed to enable the mirror segment to withstand launch loads. Our strategy is to begin the development effort with 4 bonds and, as we learn and understand the various factors of the bonding process, we will grow the number of bonds from 4 to 8 and minimize distortion every step of the way.

We have successfully bonded mirror segments repeatably both temporarily and permanently with 4 bonds and conducted a number of X-ray tests, one of which is shown in Figure 13. Table 11 shows the parameters of a typical mirror segment at different stages of the bonding process. These numbers show that a 4-point bonded mirror segment can meet requirements. In the next year we will systematically study every aspect of bonding and further reduce these errors and increase the number of bonds from 4 to 8.

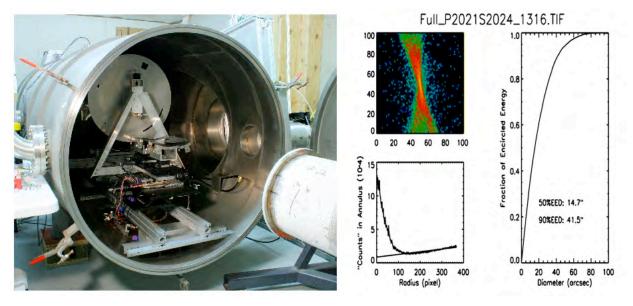


Figure 13. A pair of mirror segments bonded and aligned in a vacuum chamber ready for a full illumination X-ray test (**left panel**); X-ray test results (**right panel**). In the right panel, the upper left picture shows the X-ray image obtained using Ti K X-rays (4.5 keV); the lower left graph shows the X-ray count in an annulus as a function of the radius of the annulus, the straight line representing the expected background; the graph on the right shows the encircled energy fraction as a function of the diameter, indicating an HPD of 14.7 arcsecs.

		Mirror Segment 489P2021				
	Radius Variation (RMS µm)	Cone Angle Variation (RMS arcsec)	Average Sag (µm)	Sag Variation (RMS µm)	Low Frequency Figure (RMS µm)	Mid- Frequency Figure (RMS (µm)
"Free Standing"	0.39	0.22	0.73	0.30	0.12	0.04
Temporary Mount	0.07	0.83	0.10	0.42	0.14	0.04
Permanent Mount (before X- ray Test)	0.13	0.89	0.57	0.48	0.14	0.04
Permanent Mount (after X- ray Test)	0.16	0.51	0.39	0.34	0.20	0.03

Table 11. Figure parameters of a mirror segment, labelled as 489P2021, at differentstages of bonding and X-ray testing. The number of bonding points in the process is 4.

We are conducting an intense study of the error sources for temporary and permanent bonding. The primary sources of error for the temporary bonding experiment are:

- 1. epoxy shrinkage
- 2. thermal expansion
- 3. gravity sag
- 4. procedural and design issues

Epoxy shrinkage during curing causes the mirror to move and also induces small stresses into the mirror. It is reduced by selecting epoxies with very low shrinkage such as Hysol 9313 and a UV-cure epoxy such as Optocast 3415. Shrinkage, when highly repeatable on the sub-micron level, can be designed around. The key is to design all the bond interfaces with uniform epoxy volume and geometry so that when the epoxy shrinks, the glass moves as a rigid body in the expected manner and for an expected distance. Experiments in this area are ongoing, and sub-micron repeatability has been achieved in a small-scale glass-to-metal bonding fixture.

Thermal expansion issues are reduced by (1) temperature control in the laboratory, and (2) selection of materials which closely match the CTE of D263 glass which is 6.2 ppm/C. Some strongbacks of D263 have been made and used, but they are difficult to machine to tight tolerances. The most easily workable metal is an alloy of Titanium with 15% Molybdenum (Ti-15Mo) which has a CTE in the range of 6.4 - 7.1 ppm/C depending on the vendor and the precise specification requested. We are using material cut from a custom mill run block of Ti-15Mo with a CTE of 6.434 ppm/C. Another thermal expansion issue is the thermal lag, or thermal inertia, of components within the

temporary bond assembly. The D263 glass is thin with a large surface area and it tracks the room temperature changes more rapidly than the larger Titanium strongback. Thermal lag is reduced by lightweighting the strongbacks as much as possible and maintaining tighter dynamic limits in the room air conditioning system.

The effects of gravity sag are easily understood with finite element analysis. Several aspects of the strongback design have been analyzed to reduce the effects of gravity sag. Strongback thickness, pin diameter, pin location, and strongback orientation relative to gravity are just some of the design parameters analyzed to date.

Procedural and design issues are the ones that are often discovered during hands-on testing in the lab. A typical issue is how to position the strongback so that the pins contact the mirror simultaneously. This was solved by using a precision linear stage, and pre-aligning the mirror prior to wetting the pins. Another issue is dispensing the same volume of epoxy with the same viscosity on each pin to avoid differential shrinkage causing mirror distortions. This is improved with the use of an automated dispensing machine commonly found in medical applications. Study in these areas is ongoing.

Another key design issue for temporary bonding is optimizing the number and location of the bond points. Finite element analysis has determined that the optimal locations for the pins for the mirrors currently used in our lab experiments are at 133 mm azimuthal and 200mm axial. Analysis is ongoing in tandem with hardware development.

The development of the passive approach proceeds in four phases. In each of these phases, the natural progression is to start with bonding a mirror segment at four locations and progress to eight locations. In Phase-I, we bond single mirror segments on temporary mounts, concentrating on the minimization of figure distortion. In Phase-II, we conduct experiments to transfer mirror segments from temporary mounts to permanent mounts, concentrating on minimizing the loss of figure quality in the transfer process. In phase III, we bond single mirror segments and align and transfer them to a housing simulator, as shown in Figure 14, first a primary and then a secondary, minimizing both figure distortion and alignment error. In phase-IV, we will achieve co-alignment among multiple pairs of mirrors, reaching TRL-5.

Table 12 shows the timelines of this development.



Figure 14. Mirror housing simulator is populated with a mirror pair using the strongback and a four sliding tab assemblies per mirror. Clockwise from upper-left: (1) the titanium structure to which mirror segments are aligned and bonded; (2) mirror segment on its temporary mount being aligned with a set of precision stages; (3) both primary and secondary mirror segments bonded to the structure; (4) an amplified picture of the bond.

Table 12. Four phases of development of the passive mounting, alignment and bonding approach. In each phase, the progress is from 4 bonding points per mirror segment to 8 which will enable the mirror segment to withstand launch loads.

Phase-I: Temporary Mount of Mirror Segments	April 2008 – December 2009, 2009	 (1) Temporarily bond mirror segments at <i>four</i> points to a strongback; (2) Temporarily bond mirror segments at <i>four</i> points to a strongback (3) Conduct X-ray tests to achieve good X-ray images
Phase-II: Permanent Mount of Single Mirror Segments	October 2008 – December 2009	(1) Transfer mirror segments from temporary bonds to permanent bonds: 4 bonds; (2) Transfer mirror segments from temporary bonds to permanent bonds: 8 bonds; (3) Conduct X-ray tests to achieve good X-ray images
Phase-III: Alignment and Bonding of Single Mirror Pairs	May 2009 – February 2010	 (1) Align and bond single pairs of mirror segments into a housing simulator, initially at four points, then at eight points; (2) Conduct optical metrology and X-ray tests Completion of TRL-4 Demonstration
Phase-IV: Alignment and Bonding of Multiple Mirror Pairs	August 2009 – November 2010	 (1) Co-align and bond multiple pairs of mirror segments into a housing simulator, initially four bonding points per mirror segment and then eight bonding points per mirror segment; (2) Conduct X-ray tests and environment tests Completion of TRL-5 Demonstration

4.2 Active Approach

The active approach takes advantage of the flexibility of the mirror segments to adjust the average cone angle and cone angle variation. In this approach, radial displacements produced by actuators at the mirror segments' forward and aft ends are used to correct the mirror segments' tilt errors (pitch and yaw) and adjust cone angle to minimize the alignment aberrations of focus error and coma. After achieving the best possible focus, the mirror segment is permanently bonded to the module housing structure. After the permanent bonds have cured, the actuators are disengaged and removed.

The active approach supports each mirror segment at 10 locations, five equally spaced at each of the forward and aft ends. All the actuators drive in the radial direction. By driving all the actuators at one end of the mirror radially in or out by an amount $dx(\theta) = \delta/\cos(\theta)$, where δ is a constant, θ is the azimuthal position of the actuator (mirror midline is at $\theta = 0$ deg), and $dx(\theta)$ is the desired actuator motion in the radial direction, the mirror can be made to tilt in or out from the optical axis, or pitch. Varying the actuator motion linearly from one side of the mirror to the other ($+\theta_{max}$ to $-\theta_{max}$), in addition to the 1/

 $\cos(\theta)$ scaling, or $dx(\theta) = \delta \cdot (\theta/\theta_{max})/\cos(\theta)$, the mirror is made to twist, which optically is equivalent to a tilt about its surface normal, or yaw. Finally, by varying the $dx(\theta)$ quadratically with θ , i.e., $dx(\theta) = \delta \cdot [3(\theta/\theta_{max})^2 - 1]/\cos(\theta)$, the cylindrical radius at one end of the mirror segment can be changed, effectively changing the cone angle.

Using this ability to warp and tilt a mirror segment, along with a Hartmann test as *in-situ* alignment metrology, we can adjust a mirror segment to minimize aberrations at the nominal focal plane prior to bonding the mirror in place. It is important to note that while there is no real adjustment freedom for mirror decenter or average radius error, these errors produce coma and focus error, which can be corrected with much smaller mirror motions via tilts and cone angle changes, respectively. Thus, we have the capability to correct mirror alignment errors due both to the installation of the mirror in the housing, as well as due to potential focal length errors.

The active approach consists of four steps for each mirror segment: mounting, adjusting, bonding, and removing actuators.

Mirror bonding clips (Figure 15) are separately epoxied to each end of the mirrors at the appropriate locations. (This can be done off-line on a separate bonding fixture). The primary mirror is positioned in its housing at approximately the correct distance from the system optical axis using a coordinate measuring machine (CMM) with a few micrometer accuracy. Nano actuators are affixed to the aft end of the primary (see Figure 16) and are adjusted to minimize radial runout of the primary aft end. Once that is accomplished , the bonding clips are epoxied to the rails. After the epoxy is cured, the adjusters are decoupled from the bonding clips and removed. Once the aft end of the primary mirror is bonded, adjusters are attached to the bonding clips at the forward end and are coarse adjusted using the CMM.

At this point, alignment proceeds using the Hartmann test. Alignment of the primary is geared to three purposes: (1) aligning the segment optical axis to the system optical axis by minimizing off-axis coma, (2) adjusting the segment focal length to the correct value and centering the segment to the optical axis (via the CMM), and (3) minimizing the cone angle variation error at the focal plane by adjusting the actuators. This last operation serves two purposes. First, it removes any cone angle variation imparted by using the CMM to locate the aft attachment points of the mirror. Second, it allows us to correct low frequency (≤ 2 cycles/segment width) cone angle variation, improving upon segment figure.

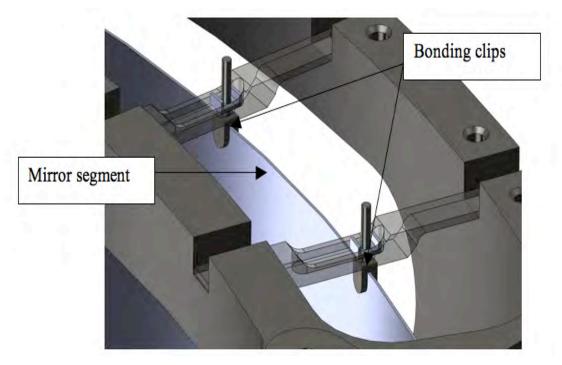


Figure 15. CAD drawing of mirror bonding clips, shown in the OAP. The bonding clips are the 'U' shaped pieces with the long vertical posts.

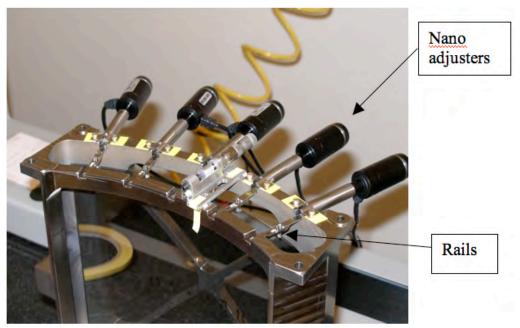


Figure 16. A view of the nano-adjusters and the housing rails. Note the wires coming from the nano-adjusters; the adjusters are computer controlled, a feature that lends itself to a feedback-controlled closed-loop alignment system. Note that a mirror is installed in this housing.

In order to align multiple shells of mirrors, the next alignment step would be to repeat the process with the next radially inboard primary mirror. This allows the primaries to be made confocal. Then, the process is repeated for the outermost secondary mirror, wherein the CMM alignment and bonding process is used for the forward end of the secondary. Now, when aligning the aft end of the secondary using the adjusters and Hartmann test, we adjust the secondary mirror tilts to minimize coma resulting from misalignment of the secondary to the primary (a much more sensitive source of error than off-axis coma for the primary). Focus is adjusted for the secondary to get the mirror pair to focus at the correct system focus. And again, lastly, we can adjust the actuators individually to attempt to minimize cone angle variation. The secondary is then bonded, the adjusters removed, and one moves on to the next inner primary segment. In this way the alignment order is P1 (outermost primary), P2 (second outermost primary), S1, P3, S2, ..., always allowing us to make the primary mirror confocal prior to aligning the secondary segment. We also note that this approach allows the reflective surface of the mirror under alignment to be exposed to normal incidence optical metrology. This enables us to measure the final mirror figure of the as-bonded, aligned mirror segment. Lastly, the entire alignment operation is performed with the optical axis vertical, as can be seen in Figure 17. This minimizes the self-weight-distortions due to gravity.

We have successfully aligned and bonded a single pair of mirror segments (see Figure 17). The alignment precision is consistent with budget requirements. Figure measurements are being made, and it is necessary to demonstrate that any figure degradation is at acceptable levels or less. Repeating the process is required. During the alignment process we have demonstrated that:

1. Focus can be corrected deterministically by adjusting secondary mirror cone angle in a convergent process of Hartmann metrology, compute focus error, compute required adjuster motions, adjust, and remeasure;

2. Adjuster motions as described earlier herein can be used to correct for coma introduced by secondary to primary misalignments, including both pitch and yaw, similarly in a deterministic and convergent process;

3. Alignment does not change as a result of bonding and the removal of the actuators;

4. Mirror response to adjuster motions is repeatable to within measurement accuracy (sub-arcsec), and predictable such that the adjustment process converges in 2 to 3 iterations at most;

5. Segment pair cone angle variation error (delta-delta-radius error) can be corrected using the adjusters - $\sim 1/3$ the effective azimuthal figure error was corrected as part of the alignment;

6. Alignment metrology met system level allocated errors; and

7. Mirror alignment met system level allocated errors.

Enhancements to the active alignment hardware will be necessary for the alignment and mounting of multiple shells, and X-ray and environmental testing. These include modification of bonding rails to allow mounting of more than one mirror pair, and development and fabrication (as required) of interface hardware for X-ray and environmental testing. Developmental activities will include: replacing the large actuators with much smaller ones; proper cable dressing, to minimize actuator loading of the structure; improved thermal control of the alignment; incorporation of in-situ (to the vertical test tower) figure metrology, and the procedural development activities necessitated by aligning multiple shells for the first time. We also will develop the closed- loop feedback control system, wherein data acquired by the Hartmann test is used to calculate adjuster motions, and those motions are then commanded by the central computer. Once the motions are complete, a new Hartmann scan will be automatically initiated and the results updated.

Similar to the development of the passive method, the active method development is carried out in three phases. In the first phase, we will achieve repeatability in bonding single mirror segments, improving or at least preserving their optical figure and achieving good focus. In the second phase, we will actuate and bond single mirror pairs to demonstrate that we can align and bond two mirrors simultaneously to achieve both good figure and focus, doing so with repeatability.

In the third phase, we will install multiple pairs (at least two) of mirrors into a housing that are substantially similar to a flight housing but it is not lightweighted to save money and time. It will serve to demonstrate that not only multiple pairs can be co-aligned by adjusting the focus of individual mirrors, but also that the small amount of stress imparted on the mirror segments do not affect their neighbors alignment.

Table 8 shows the three phases of the development.

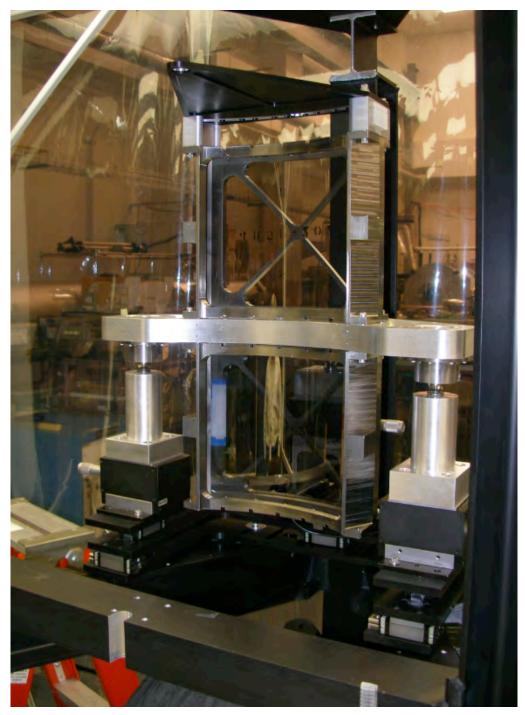


Figure 17. Picture of an aligned, bonded primary and secondary mirror pair in the housing sitting in the vertical test tower. The gravity vector is 'down' in the picture. Telescope forward is 'up' in the picture. The test beam for the Hartmann test is folding into the aft end of the telescope with a 45 deg fold flat just visible at the bottom of the picture. A large retro-flat is located above the primary. The Hartmann test as employed here is a 'double-pass' test, resulting in twice the error sensitivity.

Phase-I: Bonding of Single Mirror Segments	October 2007 – August 2009	 (1) Actuate and bond individual mirror segments; (2) Demonstrate correction and achieved pre- determined change of cone angle and or average radius; (3) Demonstrate that the process is repeatable
Phase-II: Bonding and Aligning of Individual Pairs	October 2008 – November 2009	 (1) Bond and align pairs of primary and secondary mirror segments; (2) Conduct optical metrology and X-ray tests to obtain X-ray images for comparison with predictions based on optical metrology
Phase-II: Bonding and Aligning of Multiple Pairs	December 1, 2009 – July 1, 2010	 (1) Bond and co-align multiple pairs of mirror segments in a simulator module housing; (2) Conduct optical metrology and X- ray tests to obtain images for comparison with predictions based on optical metrology; (3) Conduct environment tests; Completion of this phase leads to Phase-III in Section 5.

Table 13. Three phases of development of the active alignment approach.

5 Mirror Module Design and Construction

This technology development will culminate in the design and construction of at least one mirror module that meets all requirements. Parallel to the development activities described in Sections 3 and 4, formal engineering study and design are underway to synthesize knowledge and experience gained and implement them in designing the FMA and the modules. This effort begins with a preliminary design phase and goes through Development Testing, Selection of Alignment Approach (Passive or Active), Detailed Design and Analysis, and finishes in the Fabrication of a flight-like module that undergoes a complete battery of flight qualification tests.

5.1 Preliminary Design

Starting with the IXO mission angular resolution, effective area, mass, and schedule requirements as well as preliminary structural requirements, including natural frequency and quasi-static design loads, we have developed a preliminary design, as shown in Figure 1. Much of the design work applies to both the passive and active approaches. The preliminary design was developed in parallel with the FMA and IXO observatory designs to ensure compatibility with the overall mission concept. Trade and sensitivity

studies relating to module structure topology, material selection, and thermal control were performed to arrive at a preliminary module design. Structural, thermal, and optomechanical analyses were performed to demonstrate the design is capable of meeting requirements, as shown in Figure 18. Integration and test accommodations are also considered in the preliminary design. At the completion of the preliminary design phase the concept was reviewed and the basic trade study results, CAD models, and FEA results were validated.

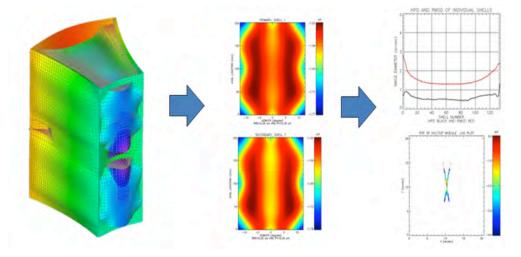


Figure 18. Structural and thermal loads are applied to a detailed finite element analysis, mirror segment figure distortions are output to ray tracing software, and performance is predicted for each segment and entire module.

5.2 Development Testing

Development testing and mirror structural analysis were performed to ensure that the behavior and strength of the glass segments in the flight environments are well understood. The response to loading environments was investigated via static load testing, modal testing, sine and random vibration testing, and acoustic testing including a successful acoustic test of three closely spaced segments at EELV qualification levels (Figure 19). Mirror segment response including modes and stresses correlated well with analysis predictions. Pre- and post-test mirror figure measurement show the mirror figure does not change as a result of loading environments. A shock test simulating actuation of the pyrotechnic spacecraft separation devices is currently being developed.

Sufficient strength of the glass segments is ensured by performing a simple proof test on each segment before it is bonded into a module. Per NASA-STD-5001, the segments are subjected to the ultimate stress allowable used in design with a proof test factor of 1.2. The ultimate stress allowable used for design and proof testing is determined by the acceptable segment scrap rate and the strength distribution of the slumped glass. The strength of the slumped segment is a function of the distribution of surface cracks, and is typically described by the two parameter Weibull distribution. For example, using a 1 in

1000 scrap rate, the ultimate strength of our slumped mirror segments is 40.0 MPa based on the Wiebull parameters determined through extensive materials testing.

The quasi-static loads used to determine the maximum glass stress for a segment mounted into a module are based on the launch vehicle requirements and the dynamic response of the FMA and spacecraft. The SXT analysis team has performed sine loads analysis using detailed Finite Element Models (FEMs) of the preliminary FMA and spacecraft designs. Quasi-static loads in X, Y, and Z were enveloped to provide appropriately conservative loads for this phase of the project.

Positive stress margins have been determined for the mirror segments by using these loads and the 40 MPa stress allowable on the glass. The margins of safety were calculated in accordance with the principles required by NASA-STD-5001 and GSFC-STD-7000 (GEVS), which require a Model Uncertainty Factor (MUF) and a 3.0 factor of safety for glass. The glass strength allowable of 40 MPa was determined by selecting the scrap rate of 1 in 1000. In summary, materials testing of slumped glass, extensive analysis with appropriate factors of safety, and verification with development testing of mounted segments, ensures that the segments can be launched successfully.

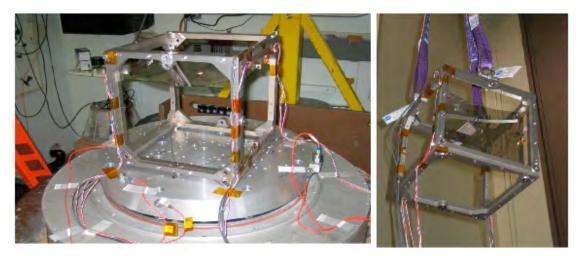


Figure 19. Left panel: Vibration test of a mirror segment bonded in a structure simulating a module housing; Right panel: Acoustic test of the same mirror.

5.3 Selection of Alignment Approach

Based on the alignment and bonding technology development and preliminary module designs, the design which is most compatible with requirements will be chosen. Possible discriminators include demonstrated angular resolution, mass, effective area, assembly speed, mechanical robustness, and compatibility with system level requirements.

5.4 Detailed design and analysis

A detailed module design using the selected alignment and mounting approach will be developed to demonstrate TRL 6. Standard design and analysis methods will be employed to ensure the design meets requirements including detailed structural, thermal, and opto-mechanical analysis (Figure 20). Results of the development tests will be leveraged in this effort to ensure the performance will be bounded by the analysis predictions. Flight-light design loads will be developed by sine response analysis of the coupled spacecraft/FMA/module FEMs with an appropriate Model Uncertainty Factor (MUF). The TRL 6 demonstration module will be based on the preliminary FMA module design, but modified to accommodate the segments produced by the available mandrels. The three mandrels available will be used to produce flight quality segments for the module and the remainder of the module will be filled with segments with representative mass and stiffness.

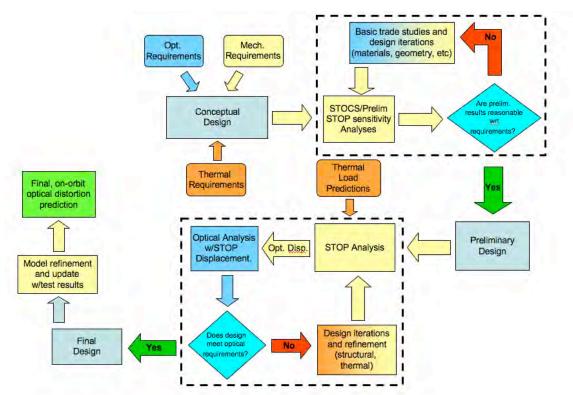


Figure 20. Structural, thermal, and optical performance (STOP) analysis flow chart. This analysis cycle will be used at the system (FMA), subsystem (module), and component (mirror segment) levels for maximum confidence in results.

5.5 Fabrication and Testing

The TRL 6 demonstration module will be fabricated, assembled, and populated with segments as described above. This process will demonstrate the end-to-end module fabrication process including alignment and bonding into a flight-like structure. A typical optomechanical test sequence will then be completed including X-ray testing,

random vibration testing, acoustic testing, and thermal/vacuum testing (Figure 21). Full illumination X-ray testing verifying angular resolution and effective area at the required energies will be performed before and after each structural/thermal test.

The six phases of the mirror module (mechanical and thermal) design and construction are shown in Table 14.

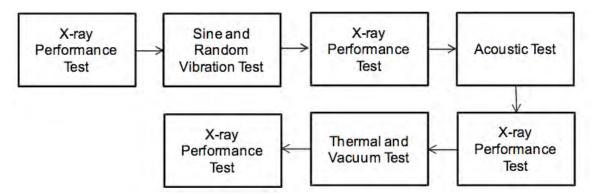


Figure 21. Flow of a battery of tests to qualify the mirror module for TRL-6.

5.6 Large Segment Alignment and Bonding Demonstration Testing

The mirror segments and module that have been built up and tested so far represent the smallest mirror shells of the IXO flight mirror assembly. We believe that it is prudent and necessary to perform analysis and conduct experimental verification to address the various scaling issues as we move to larger mirror segments and mirror modules. We will procure forming mandrels that are close to the largest radius of curvature, approximately 3.2m in diameter and verify each of the manufacture and integration steps. Once larger mandrels are available, the selected alignment and bonding technology will be demonstrated with the largest segments in the FMA design. Mechanical analysis of the module design can be reliably extended to segments with larger radii and azimuthal span. We will conduct necessary experimental verification of the analysis results, including building and testing a module with the largest mirror segments.

Phase-I: Preliminary Design	July 2008 – June 2010	 (1) Derivation of requirements from observatory top level requirements: angular resolution, effective area, etc. (2) Mode and load analysis; (3) Compatibility analysis; (4) Preliminary design and FMA and modules
Phase-II: Development Testing	August 2008 – October 2009	 (1) Measurement of glass CTE; (2) Measurement of glass breaking strengths; (3) Measurement epoxy properties; (4) Vibration and acoustic test of individually bonded mirror segments; (5) Conduct necessary tests to verify analysis results
Phase-III: Selection of alignment and bonding approach (Passive or Active)	December 2010	(1) Define selection criteria; (2) Conduct review of all technical details of the two approaches
Phase-IV: Detailed design and Analysis	December 2010 – March 2011	(1) Detailed structural, thermal, and opto- mechanical analysis; (2) Flight design load analysis; (3) Investigation of model uncertainty factor; (4) Accommodation of available mandrels; (5) Conduct an independent review of design and analysis
Phase-V: Fabrication and Test	January 2011 – June 2011	 (1) Construction of flight-like module; (2) X-ray test to measure PSF and effective areas at several X-ray energies; (3) Conduct vibro-acoustic tests to Atlas-V qualification levels; (4) Conduct thermal vacuum tests; (5) Conduct one more round of X-ray measurement to verify PSF and effective areas; and (6) Conduct environmental test until and module fails to establish conservative structural integrity criteria.
Phase-VI: Demonstration of aligning and mounting of largest mirror segments	January 2011 – December 2011	Perform opto-mechanical, thermal analysis of the largest possible mirror segments and its behavior under the same conditions as the module that has been built and tested.

Table 14. The six phases of work to design and construct a flight-like mirror module that meets all requirements.

6 Appendix

6.1 Mirror Segment Description

IXO mirror assembly adopts the traditional Wolter-I design. Each mirror shell consists of a parabolic primary and a hyperbolic secondary. In a polar coordinate system (ρ , ϕ ,z) with its origin at the focal point of the parabolic and hyperbolic system, the primary and secondary mirrors can be described as

$$\rho_p^2 = (d + z_0 + z)^2 - (z_0 + z)^2,$$

$$\rho_h^2 = (d + z)^2 e_h^2 - z^2,$$

where three parameters, d_{z_0} , and e_h , uniquely specify the mirror shell properties. In practice, two conditions are imposed to optimize the design:

- 1. the parabolic shell and the hyperbolic shell must have the same radius at the focal length (z = f), specified to be ρ_0 ; and
- 2. to maximize the effective area, the grazing angles at this intersection must be the same for both the primary and secondary.

Therefore a focal length (f) and a shell radius at the P-H intersection (ρ_0) completely and uniquely determine the geometry of a shell. The three parameters $(d, z_0, \text{and } e_h)$ are determined can be computed using the following equations

$$d = \rho_0 \tan \theta,$$

$$z_0 = \frac{\rho_0}{2} (1 + \frac{1}{\tan \theta} - \tan \theta),$$

$$e_h = \sqrt{\frac{\rho_0 \tan 3\theta + f}{\rho_0 \tan \theta + f}},$$

where $\theta = \frac{1}{4} \tan^{-1} \frac{\rho_0}{f}$ is the grazing angle at the P-H intersection plane.

In day-to-day work, it is more convenient and useful to Taylor-expand the parabolic (or hyperbolic) description at the mid-point of its axial extent. As it turns out, for both parabolic and hyperbolic mirrors, an expansion to only the second order would be more than adequate for the purpose of IXO mirrors:

$$\rho(z) = \rho_0 + c_1 z + c_2 z^2,$$

where ρ_0, c_1 , and c_2 are constants that uniquely prescribe each mirror shell. As far as mathematical prescriptions go, all these constants are azimuth-independent. For a real mirror shell or segment, these constants typically have errors and in general are azimuthdependent. In addition, the mirror segment has additional errors that cannot not fully captured by these three terms. In what follows we will designate these additional errors as the remainder. In other words, a real world segment can be described as

$$\rho(z,\phi) = \rho_0 + \Delta \rho(\phi) + z \cdot \tan[\theta_0 + \Delta \theta(\phi)] - \left(\frac{2z}{L}\right)^2 \cdot \left[S_0 + \Delta S(\phi)\right] + R(z,\phi),$$

where each term is described as follows:

- 1. The parameter ρ_0 is the average radius of the mirror segment, and by definition, is azimuth independent; $\Delta \rho(\phi)$ is radius variation or deviation from circularity, and by definition, is azimuth dependent and has a zero mean.
- 2. The parameter θ_0 is the average cone angle, and by definition, is azimuth independent; $\Delta \theta(\phi)$ is cone angle variation, and by definition and in general, is azimuth dependent and has a zero mean.
- 3. The parameter L is the extent of the mirror segment in the Z (or axial) direction).
- 4. The parameter S_0 is the average sag, and by definition, is azimuth independent; $\Delta S(\phi)$ is the sag variation, and by definition and in general, is azimuth dependent and has a zero mean.
- 5. The last term, $R(z,\phi)$, includes all the rest of deviation from prescription.

Given the grazing incidence nature of X-ray optics, $R(z,\phi)$'s dependence on azimuth can almost always be neglected without any practical consequence.

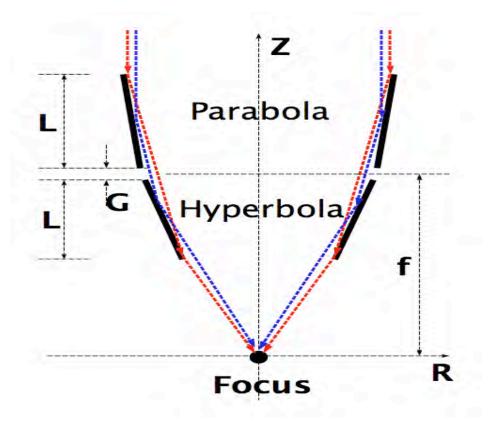


Figure 19. An illustration of a mirror shell.



IXO Silicon Pore Mirror Technology Development Plan

(TDP)

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Page iii of iv

	LIST OF CONTENTS	
DIS	TRIBUTION	ii
Сна	NGELOG	ii
Lis	T OF CONTENTS	iii
LIS	t OF FIGURES	iv
Lis	T OF TABLES	iv
Prefac	e	1
List of	Acronyms	2
1	Introduction	3
1.1	General approach strategy description	4
1.2	Documents	4
1.2.1	Applicable Documents	4
1.2.2	Reference Documents	4
2	Mission Description and Requirements	5
2.1	Main requirements of the IXO mirror	5
3	Technology Development Process	8
3.1	Technology Development Status	8
3.1.1	Silicon pore optics	8
4	Mission and System Drivers	11
4.1	Mission Drivers	11
4.1.1	X-ray optic modules	11
4.1.2	Industrialised mass production processes	11
4.1.3 4.2	X-ray test facilities System Drivers	11 12
4.2.1	Petals	12
4.2.2	X-ray baffling	12
4.2.3	Contamination covers	12
4.2.4	Thermal requirements	12
5	Technology Development Activities	13
5.1	Assessment	14
5.2	Definition	15
5.3	Implementation	15
5.4 5.5	X-ray facility upgrades List of TDAs	15 16
5.5.1	High Resolution Pore Optics (activity currently running)	16
5.5.2	Mirror module level baffle (activity currently running)	17
5.5.3	Upgrade of the facilities at Bessy PTB lab	17
5.5.4	Upgrade of the facilities at Panter lab	17
5.5.5 5.5.6	IXO mirror module breadboard ruggedising and environmental testing I IXO mirror module prototype ruggedising and environmental testing II	18 18
5.5.7	Development of IXO silicon pore optics and mass production processes	19
5.5.8	Demonstration of IXO petal breadboard with mirror modules at specific radii	19
5.5.9	Demonstration of a baffled IXO mirror module	20
	IXO contamination covers demonstrator	20
5.5.11	IXO industrialised mass production process for mirror modules	21
6	Development schedule	22

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LIST OF FIGURES

Figure 1-1: ESA's definition of Technology Readiness Levels	3
Figure 2-1: Telescope configuration	6
Figure 3-1: Mirror module and petal in context of IXO aperture	10
Figure 5-1: Flow diagram of pre-FM technology development process	13
Figure 6-1: Top level development schedule for IXO silicon pore mirror development	22

LIST OF TABLES

Table 2-1: Key IXO science performance requirements	6
Table 2-2: IXO optics characteristic requirements	7
Table 2-3: IXO telescope and optics mass and power budgets (TBC)	7
Table 2-4: Telescope and optics thermal requirements (TBC)	7
Table 2-5: Environment requirements (TBC)	7
Table 3-1: TRLs of silicon pore x-ray optic technologies currently in development	10
Table 5-1: List of Technology Development Activities	16



Page 1 of 22

Preface

The IXO Silicon Pore Mirror Technology Development Plan describes developments that are required to reduce technical and programmatic risk associated with implementation of the mirror subsystem of the IXO mission. The plan identifies key technology development areas, mission and system drivers, leading to a number of activities that are planned to be pursued during the early stages of the programme, in the Assessment Phase and prior to the start of the Definition Phase.

The activities described include only the x-ray telescope payload, including the x-ray optics, their mounts and optical bench. Issues related to spacecraft sub-systems and the detector payloads are not covered in this document.

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Page 2 of 22

List of Acronyms

CDF	Concurrent Design Facility
Con-X	Constellation-X
HPO	High-performance Pore Optic
IXO	International X-ray Observatory
XEUS	X-ray Evolving Universe Spectrometer

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1 Introduction

The technology development status and development requirements listed in this document are based on ESA's definition of Technology Readiness Level, as described in Figure 1-1. The development plan considers ongoing developments that are being carried out to develop x-ray optic technologies, mirror accommodation studies and continuing developments towards IXO.

Science Directorates plan for Cosmic Visions [RD1] has defined that specific TRLs are achieved, on all key units and elements, within a given timeframe to allow down selection of the missions competing for large mission slots. IXO, formed by merging Europe's XEUS and the USA's Con-X, is one of three large mission candidates that will be down-selected to two missions 2010, with confirmation of final selection expected in late 2011. Demonstration of TRL 4-5 is expected at the first down-selection and TRL 5-6 for the final selection. This level corresponds to a technology level readiness allowing detailed studies to commence whilst minimising risks for mission implementation.

For the purposes of the optics technology development for IXO mission various breadboards are being built under development activities. However, the breadboards being built in preparation for the final down selection will meet the specifications for the IXO mission and as such can be considered a prototype, built using industrial (albeit small scale) manufacturing equipment. [In parallel an activity will ensure that large scale, mass production is considered.] At the end of the planned development the optics manufacturing will be at a mature state ready to hand over to an industrial entity for build. As such, the European development for the IXO optics can be considered to reach TRL 6 in time for the mission implementation phase.

	1	2	3	4	5	6	7	8	9	
	Basic principles observed and reported	Concept and/or application formulated	Analytical / experimental critical function / characteristic proof of concept	Component or breadboard Validation in laboratory environment	Component or breadboard validation in relevant environment	System / subsystem model or prototype demonstrated in relevant environment	System prototype demonstration in a space environment	Actual system completed and "flight qualified" through test and demonstration (ground or space)	Actual system flight proven trhough successfulk mission operations	
TRP		• •						- F)		Basic / generic
СТР										Science
EOEP										EO
ARTES)	Telecomm
GNSS										Navigation
FLPP										Launchers
Aurora										Human Expl
GSTP							·		1	Generic
NewPro										
Project Phases						.				0 A B
-								· 		C/D E
Risk if starting phase										0 A B C/D

Figure 1-1: ESA's definition of Technology Readiness Levels

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1.1 General approach strategy description

The development plan considers the criticality of technology developments related to their influence on ability to carry out the mission and meet the performance requirements. The plan stages developments according to the selection process with priority assigned to mission critical elements. To increase cost effectiveness, where possible developments are delayed until after first down selection to ensure that budget is not expended until a higher level of certainty is obtained regarding mission selection.

The relative importance of different technology developments is thus affected by:

- 1) Current TRL
- 2) Criticality within framework to perform mission
- 3) Priority with regard to affect on meeting performance requirements

Ideally the TDP would assess documented Mission Requirements, Payload Definition, Mission Analysis and Design. However the technology development needs have been assessed from the limited documents currently available (section 1.2). Technology development activities have been extracted and prioritised.

In the timeframe set by the Cosmic Visions process, IXO system level assessment studies will be carried out until 2010, in preparation for the first down selection from three to two large missions. During these studies trade-offs will be carried out to establish a baseline system. At that point this TDP should be reviewed to assess the impact of further technology developments and the results of system level studies. The TDP will be regularly updated to include additional technology development efforts identified by the studies, remove obsolete activities and adjust activities where necessary.

Following the first large mission down selection there will be a definition phase, during which technology developments will continue. Particularly for IXO, importance is placed upon the industrialisation of processes, since the demand to build a very large number of mirror modules means that an automated production process must be demonstrated to be viable.

1.2 Documents

1.2.1 Applicable Documents

AD1 IXO Science Requirements Document

1.2.2 Reference Documents

- RD1 *"Cosmic Visions"* plan, ESA Document
- RD2 "IXO Mirror Modules Performance Specification and Interface Requirements", SCI/AM/IXO-MM-SPEC/08, v0.1, P.Gondoin, ESA, 08 Dec 2008
- RD3 *"Large effective area high angular resolution x-ray optics"*, M.Bavdaz et al, Proc. of SPIE Astronomical Telescopes and Instrumentation, Vol.7011-08, June 2008
- RD4 *"Performance of silicon pore optics"*, M.Collon et al, Proc of SPIE Astronomical Telescopes and Instrumentation, Vol.7011-52, June 2008

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Page 5 of 22

2 Mission Description and Requirements

In May 2008 ESA and NASA established a coordination group involving ESA, NASA and JAXA, with the intent of exploring a joint mission merging the ongoing XEUS and Constellation-X efforts. The coordination group met twice, first in May 2008 at ESTEC, then in June 2008 at the Center for Astrophysics. As a result of these meetings a joint understanding was reached by the coordination group on a proposal to proceed towards the goal of developing an International X-ray Observatory (IXO).

The coordination group proposed the start of a joint study of IXO. A single merged set of top level science goals and derived key science measurement requirements were established. The starting configuration for the IXO study will be a mission featuring a single large X-ray mirror and an extensible optical bench with a 20-25m focal length, with an interchangeable focal plane. The instruments to be studied for the IXO concept will include an X-ray wide field imaging spectrometer, a high spectral resolution non-dispersive X-ray spectrometer, an X-ray grating spectrometer, plus allocation for further payload elements with modest resource demands. The study will explore how to enhance the response to high-energy X-rays. This plan establishes an IXO study, which will be the input to the US decadal process and to the ESA selection for the Cosmic Vision Plan. The IXO study supersedes the ongoing XEUS and Constellation-X activities.

As part of the plan for IXO the Agencies established an IXO coordination group (IXO-CG) charged with the definition of the science requirements for the IXO study, scientific supervision on the IXO study activities and providing inputs to the agencies.

The IXO mission terms of reference include input elements to the IXO configuration:

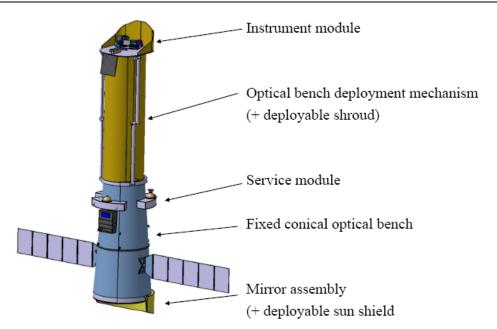
- 1. A single large X-ray mirror assembly compatible with both pore optics and slumped glass technology
- 2. An extensible optical bench to reach F=20 to 25m + ways to maximise A_{eff} above 6 keV
- 3. Instruments include a wide field imager, a high resolution non-dispersive spectrometer, an X-ray grating spectrometer + instruments with modest resources.
- 4. The IXO concept must be compatible with both Ariane V and Atlas V 551 launchers.

2.1 Main requirements of the IXO mirror

The following tables contain very preliminary figures for some of the main performance and interface requirements of IXO and the mirror modules; the mirror module specification and interface requirements are documented in RD2 and the IXO science requirements in AD1. These figures also lack the key feed back expected from a system study, for example no coupled analysis has yet been carried out, therefore it can be expected that considerable changes may occur in load requirements.

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Angular resolution HPD (0.1 – 10 keV) (10-40 keV)	≤5 arcsec 30 arcsec (goal 5 arcsec)	Large scale structure, cosmic feedback, black hole evolution, missing baryons Black hole evolution
Spectral resolution HEW 0.3 – 7 keV 0.3 – 7 keV 0.1 - 15 keV 0.3–1 keV 10 – 40 keV	$\Delta E = 2.5 \text{ eV}$ within 2 x 2 arcmin $\Delta E = 10 \text{ eV}$ within 5 x 5 arcmin $\Delta E < 150 \text{ eV}$ @ 6 keV within 18 arcmin diameter $E/\Delta E = 3000$ with an area of 1,000 cm2 for point sources $\Delta E = 1 \text{ keV}$ within 8 x 8 arc min	Black Hole evolution, Large scale structure Missing baryons using tens of background AGN
Mirror effective collecting area @ 1.25 keV 6 keV 30 keV	3 m² 0.65 m² (goal 1 m²) 150 cm² (goal 350 cm²)	Black hole evolution, large scale structure, cosmic feedback, EOS Strong gravity, EOS Cosmic acceleration, strong gravity
Count rate 0.1 – 15 keV	1 Crab with >90% throughput. Δ E < 200 eV	Strong gravity, EOS
Polarimetry 2 – 6 keV	1% MDP on 1 mCrab in 100 ksec	AGN geometry, strong gravity
Astrometry	1 arcsec at 3σ confidence	Black hole evolution
Absolute timing	50 µsec	Neutron star studies

Table 2-1: Key IXO science performance requirements

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Wolter I or Double-conical approximation to Wolter I				
Focal length	20 m			
Field of view	18 arcmin diameter			
Coating Mirror shells at r>0.375 m Mirror shells at r<0.375 m	Iridium + C overcoating Multilayer (TBC)			
Radius of clear aperture	0.25 – 1.90 m			

Table 2-2: IXO optics characteristic requirements

Item	Mass (kg incl. 20% margin)	Power (kW incl. 20% margin)
Mirror assembly mass	1800	
Mass of silicon pore optics mirrors	<1300	
Heater power		2

Table 2-3: IXO telescope and optics mass and power budgets (TBC)

Requirement	Operational	Non-operational
Mean temperature of mirror modules	268 < T ≤ 293 K	238- 323 K
Mirror module temperature gradient along optical axis	< 11 K m ⁻¹	TBD
Mirror module temperature gradient across exit plane	< 20 K m ⁻¹	TBD
Mirror module temperature gradient across entrance plane	<20 K m ⁻¹	TBD
Mirror plates to petal interface area delta temperature	TBD	TBD

Table 2-4: Telescope and optics thermal requirements (TBC)

Maximum static acceleration to be combined	Parallel to X-Y plane	80 g
vectorially	Normal to z-axis	100 g
Dynamic behaviour (bolted to rigid interface)	Х	> 200 Hz
(bolled to figle interface)	Y	> 200 Hz
	Z	> 200 Hz

Table 2-5: Environment requirements (TBC)

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Page 8 of 22

3 Technology Development Process

IXO depends upon successful implementation of x-ray optics to form the x-ray mirror. The European concept to form the IXO aperture is summarised in Figure 3-1. Following proof of concept, the industrialisation of the assembly process, alignment, metrology, and demonstration of a fully representative mirror petal is required. The mounting method for the petals to the optical bench must be considered and contamination covers with a failsafe protection cover and mechanism are required at petal level.

3.1 Technology Development Status

3.1.1 Silicon pore optics

To meet the challenging requirements necessitates development of a new technology. State of the art technologies are exemplified by:

- Chandra Observatory (NASA) with modest a collecting area of ~400 cm² at 1 keV, angular resolution of 0.5 arcsec and an area-to-mass ratio of ~0.8 cm²/kg;
- XMM-Newton Observatory (ESA) comprising 3 identical mirror systems each with a collecting area of ~1400 cm², a modest angular resolution of ~15 arcsec at 1 keV and an area-to-mass ratio of ~6 cm²/kg.

The huge step to reach IXO requirements can be seen by comparison. IXO optics must deliver an area-to-mass ratio of about 35 cm²/kg, significantly better than provided by current technology, while at the same time retaining a high angular resolution. The mirror substrates or shells must be very thin and hence low mass, but also be held in a rigid, stiff structure so that the angular resolution is maintained. To meet the requirement a novel technology using commercially available silicon wafers from the semiconductor industry forms the European baseline for the IXO optics. Technology development has already been pursued by ESA for some years and a proof of concept demonstrated [RD3, RD4]:

- Silicon mirror surfaces have been shown to be of adequate smoothness (~3 Å rms roughness), flatness (< 0.2 μm over 25x25 mm₂) and uniform thickness (< 3 μm PTV on 750 μm);
- Stacking and bonding of Si mirror plates to form pores has been demonstrated. Mirror plates of required size are cut from Si wafers and structured with rectangular grooves, the ribs of which will form the pore walls. Ribbed plates are bent to shape and bonded into a stack;
- Wedging of bondable plates has been demonstrated; a small thickness taper is introduced into the plate shape (~4 µm change in thickness from edge to edge);
- Coatings of suitable heavy metal have been applied, including patterned coatings to leave bonding surfaces bare;
- Stacking has been of the mirror plates to form bonded stacks of tens of plates has been demonstrated using a robotised process;
- Wolter units have been assembled (currently with a conical approximation), each using two of the above units. These units can be mounted via three interfaces on their brackets, forming an isostatic mount;

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- X-ray testing of the Wolter units has been performed and 17" performance demonstrated over full area to the height of 4 wedged plates by 2007;
- The assembly of Wolter units into a petal has been demonstrated and the ability to replace Wolter units verified. X-ray tests of the complete petal were performed and confirmed stability.

Environmental tests are some way off, but stacks are already shown to be robust and capable of retaining their integrity.

The programmatic requirements for large scale production of Si pore optics and petals of a large x-ray aperture have been considered during development. Because of the requirements to assemble a very large number of x-ray optic modules - around 2000 for the flight program, meaning assembling 4000 plate stacks - all of which must be carried out in high class cleanroom conditions, a robotised process for plate, stack and mirror module production must be realised. Additionally the process of aligning and mounting mirror modules into a petal must be automated and allow individual modules to be removed and replaced.

Fundamental to achieving the requirement on collecting area is the design of the mirror modules. The effective collecting area of each mirror module depends on the size of each pore, the thickness of the pore walls, the grazing angles of reflection, the surface coating, and the X-ray energy. In addition, the design of the mirror module mount and the petal structure to support it determines how much of the telescope collecting aperture is blocked by structure. The mirror module size is therefore determined by its radial position within the x-ray aperture (plate length) and the limits on circumferential radius imposed by both the Si wafer size and the ability to form a structurally sound, ruggedised construction.

The TRL status of silicon pore optic technology developments is described in Table 3-1.

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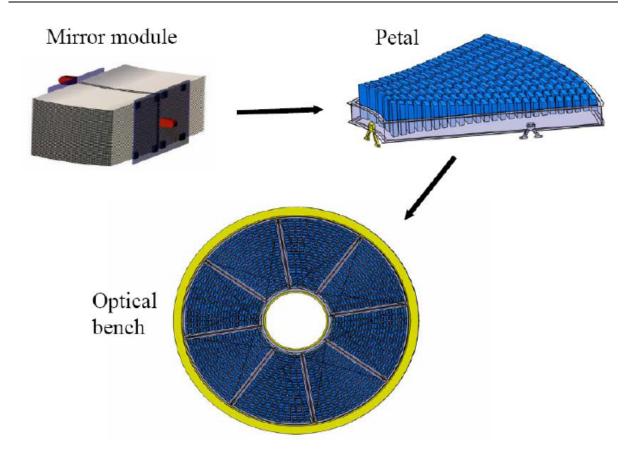


Figure 3-1: Mirror module and petal in context of IXO aperture; the main technology demonstrations address the mirror modules, whereas the petal and optical bench can be implemented base-lining state of the art technology

[The European concept for the IXO aperture envisages individual, silicon pore optic modules, each formed from a pair of mirror plate stacks, which forms a focusing optic at a particular radius of the IXO aperture. Modules are individually replaceable and are delivered to the telescope prime to be mounted into petals. Petals can be individually integrated and characterised (for instance under x-ray). Petals are mounted onto the telescope optic bench to form the aperture.]

Technology area	Current TRL
Silicon pore optics:	
Silicon pore optic mirror plates	4 (6 by mid-2010)
Mounted silicon mirror plates (HPO)	4 (6 by 2011)
Focussing silicon pore optic mirror module	3-4 (6 by 2011)
Silicon pore optic mirror module coating	4 (6 by 2011)
Silicon pore optic mirror module mounting	4 (6 by 2011)
Silicon pore optic mirror module mass production	NA

Table 3-1: TRLs of silicon pore x-ray optic technologies currently in development

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4 Mission and System Drivers

4.1 Mission Drivers

Mission drivers are considered to be critical to the success of the entire mission. The critical mission drivers for IXO are mass, angular resolution and effective area. To address these issues the following technology developments need to be addressed for the baseline silicon pore optic technology. In consideration of implementation of the back-up optic technology all these issues still apply, however additional developments will also need to be considered.

4.1.1 X-ray optic modules

Demonstration of 17 arcsec angular performance over a stack height of 4 plates was achieved in 2007, for a 50 m focal length optic. [In 2008 attention shifted to upgrading the stacking system.] Development is required to demonstrate that the silicon pore optics can meet IXO 5 arcsec requirement over 45 plates with a 20 m focal length, addressing also the inner radius of the IXO aperture, which is considered more challenging. Sufficient mirror module effective area also needs to be demonstrated. No deformation of mounted mirror modules was measured during x-ray testing, neither before/after module mounting into petal, or due to gravity, however compatibility with IXO environment requirements (temperature and vibration) needs to be demonstrated. The mirror module mount, with interface defined at the three points to be mounted to a petal, will need development in line with the development of the IXO petal. Module developments will focus on particle detection and removal during stacking, metrology improvement, coating, annealing, fabrication of inner radius mirror modules, environmental testing of a mounted mirror module and baffling.

4.1.2 Industrialised mass production processes

The cost of several hundred thousand processed silicon plates, and their alignment and bonding to form thousands of mirror modules, must be drastically reduced in order to enable the IXO mission. This can only be accomplished via automation in a mass production process. The silicon plate manufacturing processes currently used are inherently suitable to a production line and the stacking process is also automated with robotic equipment, albeit currently on a small laboratory scale. However the development of mass production lines, metrology and robots requires development and feasibility demonstration to show that the required number of mirror modules can be produced to meet science, schedule and cost requirements.

4.1.3 X-ray test facilities

X-ray test facilities need development and modification to bring them in line with the requirements for testing IXO optics. The long focal length of the optics needs to be accommodated at the available large area illumination facility, MPE Panter (D). Additional equipment, such as thermal shrouds, suitable rigs etc., need to be installed to facilitate thermal testing. These modifications need to be carried out in a coherent manner with modifications already envisaged for the facility to accommodate other missions such as Simbol-X, e-Rosita, in order to minimise the facility downtime and ensure its availability as necessary. At the PTB lab of the Bessy synchrotron (D) a beamline is available and already extensively used for silicon pore optic development activities. However certain equipment upgrades are also necessary here, such as tube extensions to 20 m and installation of a

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monochromator to enable a range of x-ray energies to be used. This modification is necessary to accommodate the grazing angles for 20 m focal length and inner radii.

4.2 System Drivers

System drivers are defined not to be crucial for the mission feasibility but for the overall system design. The complexity and cost of the mission can significantly be reduced if the risk in these items can be demonstrated to be non-critical. These drivers also apply to implementation of the back-up optics technology.

4.2.1 Petals

The petal design must provide a suitable optical bench to maintain the mirror modules within environmental limits during launch, cruise and on-orbit operations. A suitable material must be identified to meet mass and manufacturing requirements. Issues such as moisture absorption and outgassing must be considered, especially in light of the need to mount mirror modules at room temperature and humidity and operate following several months cruise where susceptible materials have opportunity to release water. The petal and interfaces to the mirror modules need to be designed to minimise structural blockage of the aperture, but must allow individual mirror modules to be removed and replaced. The petal interface to the optical bench also needs to be developed.

4.2.2 X-ray baffling

The detectors need to be baffled from both straylight and x-rays impinging from out of field sources. Although the pore optics inherently block most straylight, a detailed straylight analysis needs to be performed. A baffling system at mirror module level needs to be developed. Baffling of rays that could enter between structural components needs to be identified.

4.2.3 Contamination covers

The IXO aperture needs to be protected during ground operations, launch and cruise stages. Contamination covers, attached to the petal or to the optical bench structure, need to be designed to be extremely low mass but operate with a fail-safe mechanism and no or negligible impact on the telescope throughput. The design must protect the pore optics from molecular and particulate contamination that will reduce the x-ray throughput of the telescope. Consideration will need to be given to outgassing and water release from the spacecraft structure.

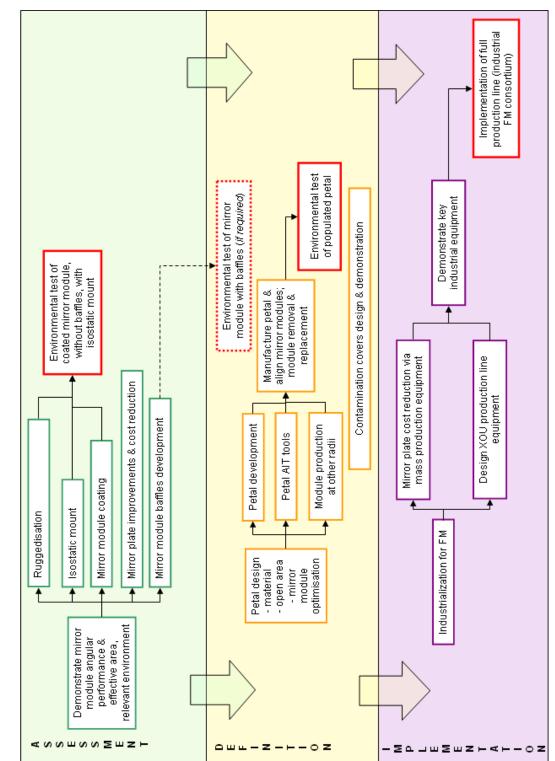
4.2.4 Thermal requirements

The design of the x-ray optic mirror modules benefits from a stable thermal environment with low temperature gradients, which prevents distortion of the modules. In order for the modules to accommodate large differentials a greater percentage of the telescope aperture would need to be allocated to structure, thereby reducing the effective area. However the potential system impacts of stringent thermal requirements must not be forgotten.

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Page 13 of 22



5 Technology Development Activities

Figure 5-1: Flow diagram of pre-FM technology development process

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The Technology Development Plan is built from a core of Technology Development Activities. It arises from the mission requirements, accounts for past and currently running activities, and is designed to be coherent with system level activities and the Cosmic Visions schedule.

Of paramount importance to the development of the x-ray optics is the definition of the interface between the mirror module (already under technical development) and the petal. The technical development of the mirror module includes the isostatic mount interface to the petal.

The goals of the TDP are to schedule readiness of the novel x-ray optics to form the IXO X-ray mirror, with significant risk reduction in their implementation via investments in infrastructure and demonstration that an industrialised process can produce the mirror within an acceptable timeframe. The needs are:

- Demonstration of required performance of the novel technology;
- Demonstration of technical feasibility of IXO mirror production;
- Industrialisation plan and design of related equipment, with implementation and demonstration of the critical components.

The development logic prioritises developments in a staged approach, considering both the Cosmic Visions schedule (minimising expenditure write-off according to risk of de-selection) and the limitations imposed by available funding. It is not possible to include every development that may be desired by industry and start all developments as soon as possible, however activities have been prioritised according to assessment, definition and pre-implementation stages:

- 1) ASSESSMENT: Mirror module including fully isostatic mount;
- 2) DEFINITION: Mainly petal developments;
- 3) IMPLEMENTATION: Industrialisation and programmatics for a flight model production.

A fast track is implemented to address the critical issues, coherent with Cosmic Visions schedule.

5.1 Assessment

The assessment phase is characterised by fast-track developments of the mirror modules necessary to demonstrate that the novel technology can provide the necessary performance:

- 1) Demonstrate angular performance (currently 17 arcsec, requirement specification of 5 arcsec) and effective area;
- 2) Isostatic mount;
- 3) Ruggedisation (towards demonstration in environmental test, annealing);

In parallel:

- 4) Coating;
- 5) Module level baffling (with IXO TWG support);
- 6) Improved and lower cost mirror plates;

Followed by:

7) Production and testing of complete mirror module (coated, without baffles, with isostatic mount).

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5.2 Definition

The definition phase is characterised by system level developments, which centre on the petal. Petal developments are scheduled to start only when necessary inputs are received from mirror module developments and from system studies, which are needed to provide requirements such as operational temperature, ensure that straylight is understood and that the method of baffle implementation is available. When such data is available the following activities can run in parallel:

- 1) Structural petal design and build with minimal footprint and demonstration of suitable material characteristics;
- 2) Contamination covers with failsafe roll-back mechanism (system input required regarding implementation onto petal or optical bench);
- 3) Environmental test of baffled mirror module, if required;
- 4) Production of mirror modules at different radii, coherent with petal design (necessitates additional mirror module tooling, demonstration of tightest bending radii, strain energy);
- 5) Development of AIT tools to align and mount a mirror module into a petal and allow replacement of individual mirror modules;
- 6) Reduction of mirror module cost (phase 1)

Followed by:

- 7) Integration and alignment of mirror modules into a petal and demonstration of replacement of individual mirror modules;
- 8) Performance tests of a petal, populated with real and dummy mirror modules, at relevant temperatures, with mission-like cooling and gradients plus vibration testing.

5.3 Implementation

The final development stage is pre-industrialisation and it is here that serious investments will be important. However, large investments in infrastructure cannot reasonably be expected before final mission selection. Therefore a staged approach has been considered:

- 1) Reduction of mirror module cost (phase 2);
- 2) Design of mirror module production line equipment;
- 3) Build and demonstration of key industrial equipment;

Following final down-selection of missions the final industrialisation stage can be expected:

4) Implementation of full FM production line (carried out and by an industrial consortium involving the prime).

5.4 X-ray facility upgrades

In parallel with all of the above and coherent with schedules for X-ray characterisation:

1) Upgrade of facilities of the PTB laboratory at Bessy synchrotron to accommodate alternative energies via a four crystal monochromator plus the IXO focal length;

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2) Upgrade of facilities at the Panter laboratory to accommodate the IXO focal length and equipment for cryogenic testing. Modifications in this case need to be coherent with the needs and upgrade schedule of the Simbol-X mission.

5.5 List of TDAs

The activities identified for implementation by ESA are listed in Table 5-1

Activity				
High Resolution Pore Optics	(activity currently running)			
Mirror module level baffle	(activity currently running)			
Upgrade of the facilities at Bessy PTB lab	(activity currently running)			
Upgrade of the facilities at Panter lab				
IXO mirror module breadboard ruggedising and environmental testing I	(activity currently running)			
IXO mirror module prototype ruggedising and environmental testing II				
Development of IXO silicon pore optics and mass production processes				
Demonstration of IXO petal breadboard with mirror modules at specific radii				
Demonstration of a baffled IXO mirror module				
IXO contamination covers demonstrator				
IXO industrialised mass production process for mirror modules				

Table 5-1: List of Technology Development Activities

5.5.1 High Resolution Pore Optics (activity currently running)

Start	Duration	Current / Target TRL	Need date
Q3 2007	20 mo	3 / 4	End 2009

Objective: Demonstrate capability to achieve 5 arcsec optical performance using Si pore technology.

Description:

- Transfer of know-how (from Qimonda, who declined to follow further the activity, following company re-organisation) for plate production processes and characterisation of plates (wedged and unwedged) to demonstrate that the new supplier can meet requirements;
- Procurement of Si mirror plates for test purposes and for stacking 6 mirror module HPO stacks;
- Improvements to the laboratory robot set-up to improve cleanliness (within the available budget);
- Stacking and integration of Si mirror plates, using upgraded equipment, to form a stack to hyperbolic and a stack to parabolic approximations and characterisation of stacks in x-ray;
- Stacking and integration of Si mirror plates to form 2 mirror modules and characterisation in x-ray resolution, effective area;
- masked coating of plates with high Z material and characterisation in x-ray;
- stacking of coated plates and characterisation in x-ray.

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5.5.2 Mirror module level baffle (activity currently running)

Start	Duration	Current / Target TRL	Need date
Q3 2008	18 mo	2/4	2010

Objective: Demonstrate a technology to baffle out-of-field x-rays at mirror module level.

Description:

- Analytical investigation of manufacture and integration of tapered baffle plates, at all IXO mirror module radii;
- Manufacture of 20 wedged, tapered baffle plates and stacking to demonstrate manufacturability of tapered baffles stack, including characterisation in x-ray;
- Coating of test baffled plates and of 10 tapered baffled plates which will be stacked to demonstrate baffle compatibility with coating.

5.5.3 Upgrade of the facilities at Bessy PTB lab

Start	Duration	Current / Target TRL	Need date
Q4 2008	24 mo	N/A	Ready end 2010

Objective: Upgrade of the PTB lab at Bessy x-ray test facility to facilitate characterisation of IXO mirror modules.

Description:

- Installation of a four-crystal monochromator on the (currently fixed energy) Bessy PTB beamline;

- Accommodation of 20-25 m focal length.

5.5.4 Upgrade of the facilities at Panter lab

Start	Duration	Current / Target TRL	Need date
Q1 2009	24	N/A	Ready end 2010

Objective: Upgrade of the Panter x-ray test facility to be prepared for IXO focal length.

Description:

- The Panter test facility will undergo upgrades. Modifications with a new collimator and detector configuration are required to enable mirror modules and populated petals to be tested at the correct focal length. Thermal shrouds also need to be installed within the vacuum chamber;
- Analysis of the testing requirements and modifications and design & installation of appropriate equipment to meet IXO testing requirements for mirror modules and populated petals;
- Procurement, installation, calibration and test of the necessary equipment.

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5.5.5 IXO mirror module breadboard ruggedising and environmental testing I

Mirror module ruggedising is planned in two parts. This first activity will address ruggedisation of the module, including its mount interface to the aperture structure, build and characterise a module using the manufacturing equipment already developed. This existing equipment is built to manufacture modules to XEUS specifications of focal length and radius. A phase II ruggedisation will build a mirror module to IXO performance specifications (following installation of a new manufacturing robot to build modules at the new specifications in parallel to Phase I of ruggedising).

Start	Duration	Current / Target TRL	Need date
Q4 2008	18 mo	3-4 / 5	TRL 5 end 2010

Objective: To demonstrate the flight worthiness of Si x-ray pore optic modules for IXO.

Description:

- Modelling & analysis of stack adhesion forces.
- Improvements to state of the art manufacturing of mirror modules to ensure compatibility with environmental requirements, for instance annealing, contamination control, bracket/dowel pin modification including:
 - * trade-off new materials compatible with integration at room temperature and operational temperature, e.g. HB-Cesic, Si3N4, Si;
 - * light-weighting;
 - * compatibility with integration into a petal and possible baffle mounts;
 - * build compatibility is with the optical requirements of XEUS (50m FL, 2m radius);
- Component level tests, such as pull tests;
- Equipment upgrades and any necessary modification of the stacking robot, including Si plates sufficient for test purposes;
- Build of test stacks to test new equipment;
- Planning for industrialisation of processes and preliminary cost reduction analysis.

5.5.6 IXO mirror module prototype ruggedising and environmental testing II

Mirror module prototype built to IXO performance specifications.

Start	Duration	Current / Target TRL	Need date
Q1 2010	18	3-4 / 6	TRL 6 end 2011

Objective: To demonstrate the flight worthiness of Si x-ray pore optic modules for IXO.

Description:

- Procurement of sufficient silicon mirror plates and brackets to perform tests and stack prototype IXO mirror modules with pristine mirror plates;
- Environmental testing at relevant facilities (mechanical, thermal) with x-ray testing of the prototype modules pre and post each environmental test;
- Planning for industrialisation of processes.

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5.5.7 Development of IXO silicon pore optics and mass production processes

Start	Duration	Current / Target TRL	Need date
Q4 2008	15 mo	3-4 / 6	TRL6 end 2011

Objective: Development and improvement of automated manufacturing processes to demonstrate that required number of mirror modules can be manufactured in timescale and cost of IXO telescope.

Description:

- Elaboration of 2nd generation plate developments including further consideration of industrialisation for mass production, for instance to reduce plate costs;
- Analysis of modifications necessary to the automated stacking process to address cleanliness levels. Procurement and installation of new equipment;
- Procurement of Si mirror plates and proof of new processes on samples to demonstrate improved processes (time, cost), which are compatible with producing bondable plates;
- Installation of a stacking robot for production of mirror modules at IXO specification (20 m FL, 0.7 m radius);
- Sample characterisation (e.g. SEM, x-ray characterisation, bonding tests);
- Analysis to show that necessary number of mirror modules for IXO telescope can be built in relevant timescale, with appropriate yield (for instance 70-80%) and description of the manufacturing process that will achieve this.

5.5.8 Demonstration of IXO petal breadboard with mirror modules at specific radii

Start	Duration	Current / Target TRL	Need date
Q2 2010	24 mo	4 / 5-6	TRL6 end 2011

Objective: To demonstrate by bread-boarding the achievement of TRL 5-6 for a petal that meets the requirements for IXO.

Description:

- Detailed design, analysis and modelling of a petal to meet the requirements for IXO;
- Specification of the alignment and mounting process to mount x-ray Si pore optic mirror modules into the petal using a method that allows their individual removal and replacement;
- Procurement, installation and modification of any new equipment necessary for manufacturing mirror modules at outermost, mid and innermost radii (TBC number of mirror modules and radii);
- Procurement of all parts necessary, including suitable manufacturing margin, for petal, mirror modules and mirror module dummies manufacture;
- Manufacture of a petal, 6 (TBD) mirror modules and dummies (to fill other slots), alignment and mounting of the tandems (& dummies) into a petal that meets the requirements, including environmental, for IXO. Mirror modules will be manufactured and integrated to fill the cells in petal rows where modelling shows that the highest mechanical and thermal loads are experienced;
- X-ray testing, pre and post environmental testing, at suitable facilities, of Si stack, mirror module and petal;
- Elaboration of a route to industrialised IXO petal production.

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5.5.9 Demonstration of a baffled IXO mirror module

Start	Duration	Current / Target TRL	Need date
Q2 2010	12 mo	2/6	TRL6 by 2011

Objective: To demonstrate flight worthiness of a mirror module level baffle for IXO Si x-ray pore optic modules.

Description:

- Procurement of all parts, including suitable margin on Si plates, manufacture and alignment of a baffled Si pore optic module to meet the requirements of IXO;
- X-ray testing at plate, stack and mirror module level;
- Environmental (mechanical and thermal) testing of the baffled x-ray pore optic with x-ray testing performed pre and post each environmental test.

5.5.10 IXO contamination covers demonstrator

This activity is a pre-development in the system context and not an optics technology development proper. It is intended to cover the complementary aspects of accommodation on the IXO spacecraft.

Start	Duration	Current / Target TRL	Need date
Q2 2010	18 mo	2/4	TRL 4 by end 2011

Objective: To demonstrate contamination covers for the protection of the optics of the IXO telescope.

Description:

- Design, modelling and analysis of large covers to meet the requirements of the IXO optics during ground operations, launch, cruise and operation mission stages; roll-back covers using failsafe mechanisms could be considered;
- Design of attachment to petal or optical bench;
- Manufacture of a contamination cover and demonstration of design;
- Characterisation of the cover's performance both while installed (particle tightness, humidity), and during opening to expose full aperture.



5.5.11 IXO industrialised mass production process for mirror modules

Start	Duration	Current / Target TRL	Need date
Q1 2010	12 mo	NA	2011

Objective: Development of an industrialised mass production process for mirror modules for IXO.

Description:

- Assessment of facility, manpower, equipment requirements for scaling up to large scale, industrial, mirror module mass production;
- Development, procurement and demonstration of an industrial, robotised system (or parts there-of) for an automated process to produce mirror modules, on a mass scale, in suitable cleanroom facilities;
- Assessment of risks and mitigation routes for the industrialised process in a flight production programme.

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6

Page 22 of 22

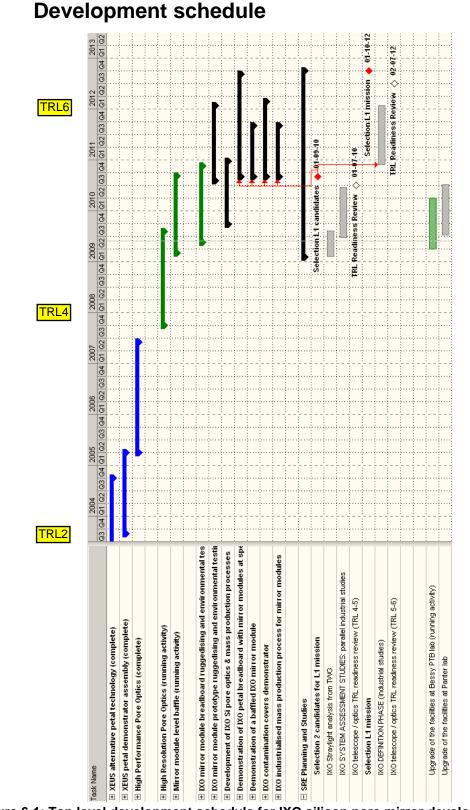


Figure 6-1: Top level development schedule for IXO silicon pore mirror development

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